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Downey Law Group LLC
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EDUCATION

- 2006 GEORGE WASHINGTON UNIVERSITY, Alexandria, Virginia
Graduate Certificate in Law Firm Management Grade Point: 4.0
Program co-sponsored by the College of Professional Studies and Hildebrandt Institute
- 1998 WASHINGTON UNIVERSITY SCHOOL OF LAW, St. Louis, Missouri
Juris Doctor Class Rank: 1 of 211 Order of the Coif
Executive Articles Editor, Washington University Law Quarterly
Research Assistant to Dean Dorsey Ellis (1995-97) and Professor Stuart Banner (1996)
- 1994 WASHINGTON UNIVERSITY DEPARTMENT OF EDUCATION, St. Louis, Missouri
Post-A.B. Teaching Certification, Latin Language
- 1992 GEORGETOWN UNIVERSITY, Washington, D.C.
Bachelor of Arts, cum laude, Classics (Humanities)

JUDICIAL CLERKSHIP

- 1998- U.S. COURT OF APPEALS FOR THE EIGHTH CIRCUIT, Kansas City, Missouri
1999 Law Clerk for the Honorable Pasco M. Bowman, II, Chief Judge

LAW SCHOOL TEACHING

- 2000- WASHINGTON UNIVERSITY SCHOOL OF LAW, St. Louis, Missouri
Adjunct Professor teaching legal ethics and law firm practice in the Juris Doctor program (2003-) and Introduction to U.S. Law & Methods in the International LL.M. program (2001-02)
Courses: Fall 2007, Spring 2009 Lawyer Ethics
Spring 2008, 2011, 2013 Ethics & Practice Management
January 2008-, Summer 2010 Introduction to Law Firm Practice
Spring 2007 Litigation Ethics & Practice Management
Spring 2003-05 Practical Ethics for Civil Litigation
Spring 2002 Introduction to U.S. Law & Methods II
Spring 2001 Introduction to U.S. Law & Methods
- 2010-14 ST. LOUIS UNIVERSITY SCHOOL OF LAW, St. Louis, Missouri
Adjunct professor teaching legal ethics in the Juris Doctor Program
Courses: Spring 2010, 2012, 2014 Legal Professions

PROFESSIONAL EXPERIENCE

- 2015- DOWNEY LAW GROUP LLC, St. Louis, Missouri
Legal ethics lawyer and founder of a law firm devoted to legal ethics, law firm risk management, lawyer discipline defense, and the law of lawyering
- 2011- ARMSTRONG TEASDALE LLP, St. Louis, Missouri
2015 Partner in the litigation practice group, with practice focused on complex civil litigation, ethics and discipline, risk management, and related matters for lawyers and other professionals
- 2007- HINSHAW & CULBERTSON LLP, St. Louis, Missouri
2011 Partner in the national *Lawyers for the Profession*[®] practice group, with practice focused on ethics, discipline, risk management, and related matters for lawyers and accountants
- 2001- FOX GALVIN, LLC, St. Louis, Missouri
2007 Partner (2006-07) and associate (2001-07) representing companies in civil litigation, including commercial, class action, environmental, and product liability cases; also advise lawyers and accountants on ethics and disciplinary issues
- 1999- STINSON, MAG & FIZZELL, P.C., St. Louis, Missouri
2001 Associate primarily representing companies in civil litigation, including commercial, employment, and class-action matters, in Missouri and Illinois state and federal courts
- 1992- SCHOOL DISTRICT OF THE CITY OF LADUE, St. Louis, Missouri
1995 Taught Latin I-V and coached soccer and chess

PUBLICATIONS

Books, Chapters & Monographs

- 2019 Contributor of revisions, *Annotated Standards for Imposing Lawyer Sanctions*, American Bar Association Center for Professional Responsibility (2nd Edition 2019)
- 2015 Chapter, *Legal Ethics and Lawyer Business Development*, in *Grow Your Practice: Legal Marketing and Business Development Strategies*, New York State Bar Association (2015)
- 2011 Chapter, *Satisfying Ethical Obligations When Outsourcing Legal Work Overseas*, in *Intellectual Property Strategies for the 21st Century Corporation*, John Wiley & Sons, Inc. (2011)
- 2010 Book, *Introduction to Law Firm Practice*, American Bar Association Law Practice Management Section (2010)
- 2006 *Monograph on Missouri Warnings Law*, in *ABA Survey of State Product Liability Warnings*, ABA Section of Litigation—Product Liability Committee (Summer 2006)

Articles & Columns (Public)

- 2020 Column, *Fee Disputes with Clients*, Litigation (Fall 2020)
- 2020 Column, *Risks from an Absent Client and an Unreliable Agent*, Litigation (Summer 2020)
- 2020 Column, *Client Fees from Crowdfunding*, Litigation (Spring 2020)
- 2020 Column, *Corporate Family and Thrust-Upon Conflicts*, Litigation (Winter 2020)
- 2019 Column, *Dealing with an Ethics Complaint*, Litigation (Fall 2019)
- 2019 Column, *Legal Ethics and Geofencing*, Litigation (Summer 2019)
- 2019 Article, *Can Your Law Firm Work with a PEO*, Law Practice (May/June 2019)
- 2019 Column, *Aggregate Settlements*, Litigation (Winter 2019)
- 2018 Column, *A Mandatory Disclosure of Client Confidences to Prevent Client Wrongdoing*, Litigation (Fall 2018)
- 2018 Column, *Invoking and Waiving the Common Interest Privilege*, Litigation (Summer 2018)
- 2018 Article with Paige Tungate, *Practical Advice on Privilege Reviews*, ABA Law Practice Today (September 2018)
- 2018 Column, *When is Former Client Information “Generally Known”?*, St. Louis Lawyer (August 2018)
- 2018 Column, *The Work-Product Protection*, Litigation (Spring 2018)
- 2018 Column, *ABA Opinion Warns Judges Against Conducting Independent Internet Research*, St. Louis Lawyer (April 2018)
- 2018 Column, *Responsibility for Stolen Settlement Funds*, Litigation (Winter 2018)
- 2018 Column, *Legal Ethics and Tech Entrepreneurship*, Law Practice (January/February 2018)
- 2017 Column, *Avoid Common Mistakes When Handling Client Funds*, Law Practice (November/December 2017)
- 2017 Column, *Responding to Negative Online Reviews*, Litigation (Fall 2017)
- 2017 Column, *Rule 1.14 and Clients with Diminished Capacity*, Law Practice (September/October 2017)
- 2017 Column with Paige Tungate, *Better Safe Than Sorry: Notifying Your Insurer About Potential Claims*, Thompson Flanagan (September 2017)
- 2017 Column, *Protecting Communications with Experts Under the Kovel Doctrine*, Litigation (Summer 2017)

- 2017 Column, *Handling Your Own Potential Legal Malpractice*, Law Practice (July/August 2017)
- 2017 Column, *Disclosing Misconduct of a Client's Employee*, Litigation (Spring 2017)
- 2017 Column, *Eleven Steps You Can Take to Get Paid*, Law Practice Magazine (May/June 2017)
- 2017 Column, *Legal Ethics, Referral Fees and Internet Advertising*, Law Practice Magazine (March/April 2017)
- 2017 Column, *Helping Litigation Clients Pay Expenses*, Litigation (Winter 2017)
- 2017 Column, *10 Risk Management Tips for Starting a Mediation Practice*, Voice of Experience e-newsletter (February 2017)
- 2017 Column (with Raphael Nemes), *Closing Your Law Practice: Ethical Considerations*, Voice of Experience e-newsletter (February 2017)
- 2017 Column, *Selling a Law Practice Under ABA Model Rule 1.17*, Voice of Experience e-newsletter (February 2017)
- 2017 Column, *Six Fundamentals for Handling Client Confidences*, Law Practice Magazine (January/February 2017)
- 2016 Column, *Dropping a Client Like a "Hot Potato,"* Litigation (Fall 2016)
- 2016 Column, *Preparing a Conflict Waiver*, Law Practice Magazine (November/December 2016)
- 2016 Column, *A Customer Service Crash Course for Lawyers*, National Law Journal (October 17, 2016)
- 2016 Column, *Managing a Law Firm Through Dissolution: Part II*, Law Practice (September/October 2016)
- 2016 Column, *Responding to a Subpoena Seeking Client Information*, Litigation (Summer 2016)
- 2016 Column, *Avoid the Temptation to Practice "Threshold Law,"* National Law Journal (August 1, 2016)
- 2016 Column, *Eleven Tips for Managing and Protecting Client Records*, St. Louis Lawyer (July 2016)
- 2016 Column, *Managing a Law Firm Through Dissolution: Part I*, Law Practice (July/August 2016)
- 2016 Column, *New ABA Opinion 474 helps define "joint responsibility" in fee-sharing arrangements*, St. Louis Lawyer (June 2016)
- 2016 Column, *Caught with an Adversary's Privileged Emails: In re Eisenstein* (2016), St. Louis Lawyer (May 2016)
- 2016 Column, *11 Ethics Guidelines for Alternative Fee Arrangements*, Law Practice (May/June 2016)

- 2016 Column, *Erin Andrews' Trial Shows Ethics Rule Is Needed*, National Law Journal (April 25, 2016)
- 2016 Column, *Upjohn Warnings*, Litigation (Spring 2016)
- 2016 Column, *Technically Truthful but Unethical Conduct Before Tribunals under In re Krigel and Rule 4-3.3(A)(3)*, St. Louis Lawyer (April 2016)
- 2016 Column, *Legal Ethics and Flexible Lawyer Staffing, Part 2*, Law Practice (March/April 2016)
- 2016 Column, *Protect Yourself When Doing Business With Clients*, St. Louis Lawyer (March 2016)
- 2016 Column, *Legal Ethics and Flexible Lawyer Staffing, Part 1*, Law Practice (January/February 2016)
- 2015 Column, *Illinois Updates Its Legal Ethics Rules*, St. Louis Lawyer (December 2015)
- 2015 Column, *Don't Let the Grapes Sour When Lawyers Depart*, National Law Journal (November 23, 2015)
- 2015 Column, *Selling or Transferring a Law Practice*, Law Practice (November/December 2015)
- 2015 Column, *Adversity to a Colleague's Former Colleague*, Litigation (Fall 2015)
- 2015 Column, *A Client's Right to the Legal File*, St. Louis Lawyer (October 2015)
- 2015 Column, *Are You Handling Client Credit Card Payments Properly*, Law Practice (September/October 2015)
- 2015 Column, *Don't Be an Ostrich with Risk Management*, National Law Journal (August 10, 2015)
- 2015 Article, *Nine Ways to Build Your Law Practice by Publishing*, Law Practice Today (August 4, 2015)
- 2015 Column, *Lawyer Substance Abuse and Legal Ethics*, St. Louis Lawyer (August 2015)
- 2015 Column, *Legal Ethics and Loop Holes*, St. Louis Lawyer (July 2015)
- 2015 Column, *Responding to Media Reports About Your Client's Case*, Litigation (Summer 2015)
- 2015 Column, *Craft a Proper Partnership Agreement Now*, Law Practice (July/August 2015)
- 2015 Column, *Protecting your client's (former) employees from opposing counsel*, St. Louis Lawyer (June 2015)
- 2015 Column, *10 Tips for Moving Client Work to a New Firm*, Law Practice (May/June 2015)
- 2015 Column, *Obtaining Evidence from Former Counsel*, Litigation (Spring 2015)
- 2015 Column, *11 tips for responding to an ethics complaint*, St. Louis Lawyer (May 2015)

- 2015 Column, *The Lawyer Ethics Lessons of Ferguson*, National Law Journal (April 27, 2015)
- 2015 Column, *Making your client's problems your problem*, St. Louis Lawyer (April 2015)
- 2015 Column, *Seven Tips to Keep Client Solicitations Ethical*, Law Practice (March/April 2015)
- 2015 Column, *Discovering an Adversary's Medical Records*, Litigation (Winter 2015)
- 2015 Column, *Comparing the attorney-client privilege and work-product protection*, St. Louis Lawyer (March 2015)
- 2015 Column, *Law Office Risk Management Checkup*, St. Louis Lawyer (February 2015)
- 2015 Column, *What's In A Name? Could Be Ethics Violations*, National Law Journal (January 12, 2015)
- 2015 Column, *Five Points to Know about Non-Compete Agreements for Lawyers*, St. Louis Lawyer (January 2015)
- 2015 Column, *11 Tips on How to Cease Representing a Troublesome Client*, Law Practice (January/February 2015)
- 2015 Article, *Legal Ethics and Developing New Clients*, St. Louis Bar Journal (Winter 2015)
- 2014 Column, *Assessing the fitness of future lawyers*, St. Louis Lawyer (December 2014)
- 2014 Column, *Law practice sales improved by ABA Formal Opinion 468*, St. Louis Lawyer (November 2014)
- 2014 Column, *When Can a Lawyer Cease Representing a Troublesome Client*, Law Practice (November/December 2014)
- 2014 Column, *A Hot Check Can Plunge A Lawyer Into Hot Water*, National Law Journal (October 6, 2014)
- 2014 Column, *Dealing with a colleague's health-related impairments*, St. Louis Lawyer (October 2014)
- 2014 Column, *Letters of Protection*, Litigation (Fall 2014)
- 2014 Column, *9 Legal Ethics Aspects of Lawyer Criminal Convictions*, St. Louis Lawyer (September 2014)
- 2014 Column, *Nine Tips for Referral Arrangements with Nonlawyers*, Law Practice (September/October 2014)
- 2014 Column, *Attorney Testimony to Enforce Settlement Agreements*, St. Louis Lawyer (August 2014)
- 2014 Column, *Perspectives: Buck Up and (Really) Innovate*, Law Practice (July/August 2014)

- 2014 Column, *Imputation of conflicts for government and non-government lawyers*, St. Louis Lawyer (July 2014)
- 2014 Column, *Time to Nix the Rule on “Specialist” Designations*, National Law Journal (June 16, 2014)
- 2014 Column, *The Scope of the Duty to Preserve*, Litigation (Summer 2014)
- 2014 Column, *Googling jurors – ABA takes position*, St. Louis Lawyer (June 2014)
- 2014 Column, *Perspective: Handling Problematic Rainmakers*, Law Practice (May/June 2014)
- 2014 Column, *A lawyer’s duty to supervise and ethics liability for subordinates’ actions*, St. Louis Lawyer (May 2014)
- 2014 Column, *Soliciting legal business in person*, St. Louis Lawyer (April 2014)
- 2014 Column, *Accessing an Adversary’s Emails*, Litigation (Spring 2014)
- 2014 Column, *Truth (and taste) in advertising: Jamie Casino and the ABA Marketing Conference*, St. Louis Lawyer (March 2014)
- 2014 Column, *Perspectives: Lawyers and Their Devices: Will Clients Show Interest*, Law Practice (March/April 2014)
- 2014 Column, *Handling emails for a lawyer who has exited the firm*, St. Louis Lawyer (February 2014)
- 2014 Column, *Online Pretrial PR – Protected but Risky*, National Law Journal (January 27, 2014)
- 2014 Column, *Impact of GALs on application of the Anti-Contact Rule (Rule 4-4.2)*, St. Louis Lawyer (January 2014)
- 2014 Column, *Perspectives: The LP Division’s Focus on Gender Equity*, Law Practice (January/February 2014)
- 2014 Column, *Threatening an Adversary*, Litigation (Winter 2014)
- 2013 Column, *Unpaid law student interns can help law firms provide pro bono legal services*, St. Louis Lawyer (December 2013)
- 2013 Article, *The Delicate Balance of Booting Judges*, National Law Journal (November 4, 2013)
- 2013 Column, *Professional Discipline for Personal Misconduct? In re Hess (Mo. 2013) defines the scope of Rule 4-3.1*, St. Louis Lawyer (November 2013)
- 2013 Column, *Perspectives: Digital Legal Marketing and the Threat to Client Confidences*, Law Practice (November/December 2013)
- 2013 Column, *Interfering with Client Relationships*, Litigation (Fall 2013)

- 2013 Column, *Hiding or Removing Harmful Social Media Posts*, St. Louis Lawyer (September 2013)
- 2013 Column, *Perspectives: Changes to Nonlawyer Ownership Coming from the Bottom Up*, Law Practice (September/October 2013)
- 2013 Column, *The Ethics of Attracting Attention through Search Engine Marketing*, St. Louis Lawyer (August 2013)
- 2013 Column, *Navigating LinkedIn Ethically and Effectively*, St. Louis Lawyer (July 2013)
- 2013 Column, *The Lying Client*, Litigation (Summer 2013)
- 2013 Column, *New rules on Missouri Lawyer Trust Accounts*, St. Louis Lawyer (June 2013)
- 2013 Column, *Evaluating Attorney-Fee Awards: Berry v. Volkswagen Group*, St. Louis Lawyer (May 2013)
- 2013 Column, *Ex Parte Contacts with an Adversary's (Former) Clients*, Litigation (Spring 2013)
- 2013 Column, *Broad Advance Waivers of Future Conflicts and Galderma*, St. Louis Lawyer (April 2013)
- 2013 Column, *What about financial assistance to clients?*, St. Louis Lawyer (March 2013)
- 2013 Column, *Communicating with an Unrepresented Adversary*, Litigation (Winter 2013)
- 2013 Column, *Ethics and the Virtual Law Office*, St. Louis Lawyer (February 2013)
- 2013 Column, *No Firing Clients to Cure Conflicts: the "Hot Potato" Doctrine*, St. Louis Lawyer (January 2013)
- 2012 Column, *Beware the Partner Trap*, National Law Journal (November 12, 2012)
- 2012 Column, *The Ethics of "Daily Deals,"* St. Louis Lawyer (November 2012)
- 2012 Column, *Sinister Secret Settlements*, Litigation (Summer/Fall 2012)
- 2012 Column, *Conflicts of Interest, Part III—Resolving a Conflict of Interest*, St. Louis Lawyer (October 2012)
- 2012 Article, *Dealing with Outside Counsel's Conflict of Interest, Part II—The Relationship's Over, Let's Litigate*, ACC-STL Focus Newsletter (September 2012)
- 2012 Column, *Conflicts of Interest, Part II—Analyzing Conflicts of Interest*, St. Louis Lawyer (September 2012)
- 2012 Column, *Conflicts of Interest, Part I—Identifying and Categorizing Clients*, St. Louis Lawyer (August 2012)

- 2012 Article, *Ethical Rules for Litigating in the Court of Public Opinion*, Section of Litigation Ethics & Professionalism E-Newsletter (Summer 2012); reprinted as *Litigating in the court of public opinion*, Missouri Lawyers Weekly (May 6, 2013)
- 2012 Column, *Legal ethics, online data storage, and proposed Rule 1.6(c)*, St. Louis Lawyer (July 2012)
- 2012 Column, *When Pled Allegations Hit the Newspapers*, Litigation (Spring 2012)
- 2012 Column, *Legal Q&A Websites and the Lessons of SC Opinion 12-03*, St. Louis Lawyer (June 2012)
- 2012 Article, *Pretexting and the Discovery of Social Media*, Litigation (Winter 2012)
- 2012 Article, *Dealing with Outside Counsel's Conflict of Interest (Part I)*, ACC-STL Focus Newsletter (April 2012)
- 2012 Article, *Building a Portable Book of Business*, Law Practice (March/April 2012)
- 2012 Article, *Lawyer Advertising, In re Hunter, and the First Amendment*, ABA Section of Litigation, First Amendment & Media Litigation website (March 2012)
- 2012 Participant, *Symposium on Legal Education's Response to the Economic Realities Facing the Profession* sponsored by www.LegalEthicsForum.com (February 2012)
- 2011 Column, *The Lawyer as Witness*, Litigation (Fall 2011)
- 2011 Article, *Why Law Firms Should Use Separation Agreements for Departing Lawyers: Vance v. Griggs*, Missouri Bar Journal (November-December 2011)
- 2011 Column, *Handling Flat Fees*, Litigation (Summer 2011)
- 2011 Article, *Happiness at a Law Firm -- Building a Portable Book of Business*, St. Louis Bar Journal (Fall 2011)
- 2011 Article, *Elements of an Effective Ethical Screen*, ABA/BNA Lawyers Manual on Professional Conduct (September 2011); shortened version published in *BNA's Corporate Counsel Weekly* (October 5, 2011)
- 2011 Column, *Counseling a Client to Waive Ineffective Assistance of Counsel—Burgess v. State (Mo. 2011) revisited*, St. Louis Lawyer (August 2011)
- 2011 Column, *Managing the Risks of Limited Scope Engagements under Missouri Rule 4-1.2*, St. Louis Lawyer (February 2011)
- 2010 Column (with Anthony Davis), *Protecting and Securing Client Information*, New York Law Journal (November 5, 2010)
- 2010 Article, *Serious About Confidentiality*, National Law Journal (October 18, 2010)

- 2010 Column (with Anthony Davis), *Weighing the Risks of Suing for Fees*, New York Law Journal (September 7, 2010)
- 2010 Column, “*Material Adversity*” and *Former Client Conflicts*: *Miess v. Port City Trucking*, St. Louis Lawyer (August 2010)
- 2010 Article, *12 Tips for Reducing Online Dangers and Liabilities*, Law Practice (July/August 2010)
- 2010 Article, *Thanks for the Headache*, ABA Journal (March 2010)
- 2010 Column, *Sinner or Saint? Attorney-Client Relationships and Former Client Conflicts Under St. Stanislaus*, St. Louis Lawyer (March 2010) (Reprinted in Missouri Bar’s *Precedent* 2011)
- 2009 Article, *Law Firm Online Activity Policy*, The Professional Lawyer (December 2009)
- 2009 Column, *In re Coleman and the Power to Settle*, St. Louis Lawyer (October 2009); reprinted in Missouri Bar’s *Precedent* (Summer 2010)
- 2009 Column, *Surprise! Conflicts in Seemingly Unrelated Representations*, St. Louis Lawyer (July 2009)
- 2009 Column, *Is Your Firm Ready for Disaster*, St. Louis Lawyer (April 2009)
- 2009 Column, *Ethics and Leaving or Changing Law Firms*, St. Louis Lawyer (February 2009)
- 2008 Column, *Eye on Ethics: Recovering Fees When Lawyer-Client Relationships End*, St. Louis Lawyer (May 2008)
- 2008 Column, *Eye on Ethics: Ethics and Contingency Fees*, St. Louis Lawyer (April 2008); reprinted in Missouri Bar’s *Precedent* (Spring 2012)
- 2008 Column, *Eye on Ethics: Eighth Circuit Explores the Crime-Fraud Exception to Privilege and the Work-Product Protection*, St. Louis Lawyer (February 2008) (Reprinted in Missouri Bar’s *Precedent* 2011)
- 2007 Interview, *Profile in Professionalism: Meet John M. “Jack” Brant*, Winter 2007 ABA Center_Piece (December 2007)
- 2007 Article, *Don’t Be Vague in Top 10 Ethics Traps*, ABA Journal (November 2007)
- 2007 Column, *Eye on Ethics: Rule 4-1.8(c) and the Solicitation of Gifts from Clients*, St. Louis Lawyer (July 2007)
- 2007 Column, *Eye on Ethics: The 2007 Amendments to the Missouri Rules of Professional Conduct*, St. Louis Lawyer (May 2007)
- 2007 Interview, *Eye on Ethics: Alan Pratzel—Missouri’s New Chief Disciplinary Counsel*, St. Louis Lawyer (April 2007)
- 2007 Interview, *Profile in Professionalism: Meet William Freivogel*, Spring 2007 ABA Center_Piece (March 2007)

- 2007 Article, *E-Discovery Survival Guide for Litigators*, St. Louis Lawyer (February 2007)
- 2006 Column, *Ethics and E-Data Destruction*, For the Defense (December 2006)
- 2006 Column, *Ethical Obligations Upon Receiving Inadvertently Disclosed Privileged Metadata*, St. Louis Lawyer (December 2006)
- 2006 Article, *Eye on Ethics: Fee Sharing Among Lawyers*, St. Louis Lawyer (August 2006)
- 2006 Article, *Does a Conflict Vicariously Taint an Associated Firm?*, Litigation Ethics (Spring 2006 Issue, June 2006)
- 2006 Column, *Navigating an Insurer-Insured Conflict over Settlement*, For the Defense (May 2006)
- 2006 Column, *Advance Waivers of Future Conflicts*, For the Defense (April 2006)
- 2006 Column, *Eye on Ethics: Disclosing a Client's Intended Misconduct under Missouri and Illinois Law*, St. Louis Lawyer (January 2006)
- 2006 Column, *Ethics and Time-Based Billing*, Law Practice TODAY Webzine (January 2006)
- 2006 Column, *Defense Ethics and Professionalism: Distinct Issues—Use of Temporary Lawyers*, For the Defense (January 2006)
- 2005 Column, *Eye on Ethics: Ethics and Time-Based Billing*, St. Louis Lawyer (December 2005)
- 2005 Article, *Over the River and Through the MJP Thicket*, St. Louis Bar Journal (Fall 2005)
- 2005 Column, *Eye on Ethics: Does a Governmental Attorney-Client Privilege Protect John Roberts' Memoranda?*, St. Louis Lawyer (September 2005)
- 2005 Column, *Eye on Ethics: A Duty to Investigate Your Own Client?*, St. Louis Lawyer (July 2005)
- 2005 Column, *Defense Ethics and Professionalism: The Ethics of Bluffing*, For the Defense (June 2005)
- 2005 Column, *Eye on Ethics: Guidance on Multijurisdictional Practice Issues: Missouri Amends Rules 4-5.5*, St. Louis Lawyer (June 2005)
- 2005 Column, *Eye on Ethics: Clients with Diminished Capacity*, St. Louis Lawyer (January 2005)
- 2004 Column, *Defense Ethics and Professionalism: Avoid Discipline for Criticism*, For the Defense (December 2004)
- 2004 Column with Richard Ahrens, *Eye on Ethics: Improving the Advertising Rules: The Perspective of 2 Members of the BAMSL Professionalism & Ethics Committee*, St. Louis Lawyer (November 2004)
- 2004 Column, *Eye on Ethics: Missouri Bar Proposes New Rules on Lawyer Marketing; BAMSL Hosts Town Hall Meeting to Debate on September 10*, St. Louis Lawyer (September 2004)

- 2004 Column, *Eye on Ethics: Ethical Screens*, St. Louis Lawyer (July 2004)
- 2004 Article, *State changes ethics rules for accountants, lawyers*, St. Louis Business Journal (May 14-20, 2004) Reprint of *In Enron's Shadow*
- 2004 Article, *In Enron's Shadow, Missouri Quietly Adopts New Ethics Rules for All Accountants and Lawyers*, published by the Missouri Bar in Corporate Law Update: A Collection of Timely Articles for Law Day 2004 (April 2004)
- 2004 Column, *Eye on Ethics: The practice and unauthorized practice of law*, St. Louis Lawyer (February 2004)
- 2003 Column, *Eye on Ethics: Rules 1.8 and 5.7 and law-related businesses*, St. Louis Lawyer (December 2003)
- 2003 Column, *Eye on Ethics: A non-payer client may not interfere with legal representation*, St. Louis Lawyer (October 2003)
- 2003 Column, *Eye on Ethics: Attorneys are not "GLB" (covered by the Graham-Leach-Bliley Act)*, St. Louis Lawyer (September 2003)
- 2003 Column, *Eye on Ethics: What duties and responsibilities do attorneys owe prospective clients? The Missouri Supreme Court may adopt an answer*, St. Louis Lawyer (August 2003)
- 2002 Article, *Contacts with Agents and Former Agents of Represented Entities: The Missouri anti-contact rule past, present, and future*, St. Louis Lawyer (October 2002)
- 1998 Note, *The Jeffersonian Myth in Supreme Court Seditious Jurisprudence*, 76 Washington University Law Quarterly 683 (1998)

Podcasts

2012-15 *Ethics Sound Advice* Podcasts, American Bar Association Litigation Section, available at http://www.americanbar.org/groups/litigation/resources/sound_advice/ethics.html (posts normally monthly)

Blog

2015 Contributor, www.LegalTechnologyToday.com

2012-14 Contributor, www.MissouriEthicsLawyer.com

2008-10 Contributor, www.TheEthicalQuandary.com

PRESENTATIONS (Not on Client Matters)

On Legal Ethics & Law Practice

- 2020 Presentation, *Missouri Trust Accounting*, Downey Law Group LLC webinar (October 2020)
- 2020 Presentation, *Ethics and Addressing Bias and Improving Diversity in the Practice of Law*, Bar Association of Metropolitan St. Louis webinar (September 2020)
- 2020 Presentation, *Ethics I and Ethics II*, Kids' Chance CLE Work Comp Seminar Webinar (September 2020)
- 2020 Presentation, *Addressing Bias and Improving Diversity in the Practice of Law*, Downey Law Group LLC Webinar (September 2020)
- 2020 Presentation, *Ethics and Addressing Bias and Improving Diversity in the Practice of Law*, Bar Association of Metropolitan St. Louis Webinar (September 2020)
- 2020 Presentation, *Ethics and Lawyer Marketing*, Downey Law Group LLC Webinar (September 2020)
- 2020 Presentation, *Litigation Ethics and Sanctions Law*, Downey Law Group LLC Webinar (September 2020)
- 2020 Presentation, *The New Normal, A Roundtable Discussion: Virtual Trials or Not, Mediations—Ethical Considerations*, Bar Association of Metropolitan St. Louis Bench & Bar Conference Webinar (September 2020)
- 2020 Presentation, *Show Us the Money! The Legal Ethics of Billing and Getting Paid*, Bar Association of Metropolitan St. Louis Webinar (August 2020)
- 2020 Presentation, *Legal Ethics & Bankruptcy Practice*, Mississippi Bankruptcy Conference, Inc. Webinar (August 2020)
- 2020 Presentation, *Legal Ethics and Current Events*, Downey Law Group LLC Webinar (July 2020)
- 2020 Presentation, *Missouri Privilege Overview and Update*, Downey Law Group LLC Webinar (June 2020)
- 2020 Presentation, *Missouri Legal Ethics Update*, Downey Law Group LLC Webinar (June 2020)
- 2020 Presentation, *Addressing Bias and Improving Diversity in the Practice of Law*, ALA Gateway Chapter Webinar (June 2020)
- 2020 Presentation, *Addressing Bias and Improving Diversity in the Practice of Law*, Downey Law Group LLC Webinar (June 2020)
- 2020 Presentation, *Missouri Privilege Overview and Update*, Downey Law Group Webinar (June 2020)

- 2020 Presentation, *Addressing Bias and Improving Diversity in the Practice of Law*, Downey Law Group LLC Webinar (June 2020)
- 2020 Presentation, *Missouri Legal Ethics Update*, St. Louis Law Library Association Webinar (June 2020)
- 2020 Presentation, *Missouri Trust Accounting 2020*, Downey Law Group LLC Webinar (June 2020)
- 2020 Presentation, *Ethics Update (Including Anti-Bias Training)*, Springfield Metropolitan Bar Webinar (May 2020)
- 2020 Presentation, *Missouri Legal Ethics Update*, Downey Law Group LLC Webinar (May 2020)
- 2020 Presentation, *Missouri Trust Accounting*, Downey Law Group LLC Webinar (May 2020)
- 2020 Presentation, *Bias and Diversity in the Legal Profession*, Bar Association of Metropolitan St. Louis Webinar (June 2020)
- 2020 Presentation, *Addressing Bias and Increasing Diversity in the Legal Profession*, Bar Association of Metropolitan St. Louis Webinar (May 2020)
- 2020 Presentation, *Addressing Bias and Increasing Diversity in the Legal Profession*, Downey Law Group LLC Webinar (April 2020)
- 2020 Presentation, *Work from Home: Legal and Ethical Considerations*, Springfield Bar Association Webinar (April 2020)
- 2020 Presentation, *Legal Ethics and Working Remotely*, Missouri Bar Webinar (April 2020)
- 2020 Presentation, *Succession Planning and Law Firms*, Missouri Bar Webinar (April 2020)
- 2020 Presentation, *Legal Ethics and Working from Home*, Bar Association of Metropolitan St. Louis Webinar (April 2020)
- 2020 Presentation, *Ethics and Marketing*, Springfield Bar Association Webinar (March 2020)
- 2020 Presentation, *Probate and Trust Ethics Update*, Bar Association of Metropolitan St. Louis Probate and Trust Committee meeting, St. Louis, Missouri (March 2020)
- 2020 Presentations, *Addressing Bias and Increasing Diversity in the Legal Profession*, Downey Law Group LLC Webinar (February and March 2020)
- 2020 Presentation, *Implicit Bias and Diversity for Fiduciary Litigation*, Bar Association of Metropolitan St. Louis Fiduciary Litigation Seminar, St. Louis, Missouri (February 2020)
- 2020 Presentation, *The Do's and Don'ts of Social Media*, Illinois State Bar Association Advanced Workers' Compensation Seminar, O'Fallon, Illinois (February 2020)
- 2019 Presentation, *Hot Ethics Topics for Health Lawyers*, St. Louis Association of Health Law Attorneys, St. Louis, Missouri (December 2019)

- 2019 Presentation, *Hot Ethical Issues in Employment Law*, Missouri Bar Annual Labor & Employment Symposium, St. Louis, Missouri (November 2019)
- 2019 Presentation, *Ethics & Technology 2019*, Missouri Bar Lexport, St. Louis, Missouri (October 2019)
- 2019 Presentation, *Legal Ethics for Clinic Students*, St. Louis University School of Law (October 2019)
- 2019 Presentation, *Hot Ethical Issues in Employment Law*, Missouri Bar Annual Labor & Employment Symposium, St. Louis, Missouri (November 2019)
- 2019 Presentation, *Ethics and Succession Planning*, Springfield Bar Association Telephone Seminar (August 2019)
- 2019 Presentation, *Ethics for the Solo and Small Firm Attorney*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2019)
- 2019 Presentation, *Ethics for Practicing Lawyers: Keeping Yourself Safe and Sane*, Bar Association of Metropolitan St. Louis (June 2019)
- 2019 Presentation, *Recent Developments in Legal Ethics*, Brown Smith Wallace/Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2019)
- 2019 Presentation, *Update and Developments in Missouri Legal Ethics*, St. Louis Law Library Association, St. Louis, Missouri (June 2019)
- 2019 Presentation, *I'm Moving On: the Ethics of Leaving a Law Firm*, Missouri Bar Solo & Small Firm Conference, Lake of the Ozarks, Missouri (June 2019)
- 2019 Presentation, *Legal Ethics Lessons from Current Political Scandals*, Springfield Bar Association, Springfield, Missouri (May 2019)
- 2019 Presentation, *Ethics Tips to Protect Your Practice*, Cardinal Glennon Foundation, St. Louis, Missouri (May 2019)
- 2019 Presentation, *Legal Ethics and Technology*, Springfield Bar Association Telephone Seminar (May 2019)
- 2019 Presentation, *Can Lawyers Do That: Legal Ethics Lessons from Current Political Scandals*, Downey Law Group LLC, St. Louis, Missouri (May 2019)
- 2019 Presentation, *Let the Legal Ethics Game Begin!*, Association of Ski Defense Attorneys, Lake Louise, Canada (March 2019)
- 2019 Presentation, *Legal Ethics for Clinic Students*, St. Louis University School of Law (February 2019)
- 2018 Presentation, *Legal Ethics Update for Health Lawyers 2019*, St. Louis Health Lawyers Association (December 2018)

- 2018 Presentation, *Ethical Dilemmas for New Attorneys*, Illinois State Bar Association Basic Skills Program, Chicago, Illinois (November 2018)
- 2018 Presentation, *Ethics for Immigration Attorneys*, American Immigration Lawyers Association (November 2018)
- 2018 Presentation, *Ethics in Estate Planning*, Estate Planning Counsel of St. Louis (November 2018)
- 2018 Presentation, *Using Technology in Your Law Practice*, Missouri Bar LexPort 2018, St. Louis, Missouri (October 2018)
- 2018 Presentation, *Legal Ethics and Technology*, Missouri Bar LexPort 2018, St. Louis, Missouri (October 2018)
- 2018 Presentation, *Ethics – Advocate or Witness?*, Missouri Bar Annual Labor & Employment Symposium, Columbia, Missouri (October 2018)
- 2018 Presentation, *Legal Ethics for Clinic Students*, St. Louis University School of Law (October 2018)
- 2018 Presentation, *Legal Ethics and Social Media*, Missouri Bar Bench & Bar Conference, St. Louis (September 2018)
- 2018 Presentation, *Big Picture Ethics: Spotting Ethics Issues in Field Placements*, St. Louis University and ACC-St. Louis Chapter, St. Louis, Missouri (September 2018)
- 2018 Presentation, *Ethics II: Conflicts Quiz*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2018)
- 2018 Presentation, *Ethics I: Developments in Legal Ethics 2018*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2018)
- 2018 Presentation, *Crisis Communications: Ethical and Practical Concerns*, National Association of College and University Attorneys, Minneapolis, Minnesota (June 2018)
- 2018 Presentation, *Legal Ethics from Current Political Scandals*, Downey Law Group LLC, St. Louis, Missouri (June 2018)
- 2018 Presentation, *Confidentiality, Privilege and the Work-Product Protection*, Springfield Bar Association, Springfield, Missouri (June 2018)
- 2018 Presentation, *Developments in Legal Ethics 2018*, Springfield Bar Association, Springfield, Missouri (June 2018)
- 2018 Presentation, *Ethics Tips to Protect Your Practice: For the Estate Planning Attorney*, Cardinal Glennon Children’s Hospital Foundation, Des Peres, Missouri (June 2018)
- 2018 Presentation, *Handling Funds Without Handing In Your License*, Missouri Bar Solo & Small Firm Conference, Lake of the Ozarks, Missouri (June 2018)

- 2018 Presentation, *Legal Ethics 2.0*, Law Library Association of St. Louis, St. Louis, Missouri (June 2018)
- 2018 Presentation, *Aggravating and Mitigating Factors in Discipline Cases*, ABA National Conference on Professional Responsibility, Louisville, Kentucky (June 2018)
- 2018 Presentation, *Dead People: What to do When Your Client Dies or is Incapacitated*, United States Bankruptcy Court for the Eastern District of Missouri, St. Louis, Missouri (May 2018)
- 2018 Presentation, *Ethics of Legal Marketing*, Bar Association of Metropolitan St. Louis Bench & Bar Conference, Lake of the Ozarks, Missouri (May 2018)
- 2018 Presentation, *Ethics in Litigation*, Burger Law, St. Louis, Missouri (May 2018)
- 2018 Presentation, *Ethics for Lawyers, Accountants, and Certified Trust & Financial Advisors*, American Red Cross/Midwest Trust Company of Missouri, Des Peres, Missouri (May 2018)
- 2018 Presentation, *Legal Ethics, Health Care Compliance, and the False Claims Act*, Missouri Bar Health Law Committee, Jefferson City, Missouri (May 2018)
- 2018 Presentation, *Legal Ethics and the Trump Presidency – Politics, Putin & Playmates*, Bar Association of Metropolitan St. Louis/Kids Care (April 2018)
- 2018 Presentation, *NELA Ethics Presentation*, St. Louis NELA, St. Louis, Missouri (March 2018)
- 2018 Presentation, *Update on the Missouri Ethics Rules*, Fox Galvin LLC, St. Louis, Missouri (February 2018)
- 2018 Presentation, *Ethical Pitfalls – Conflicts Quiz*, Illinois State Bar Association Advanced Workers Compensation Seminar – 2018, Fairview Heights, Illinois (February 2018)
- 2018 Presentation, *Ethics of Client Billing and Fee Collection: Balancing Financial Interests and Fiduciary Obligations*, Strafford Telephone Seminar (February 2018)
- 2017 Presentation, *Legal Ethics and Technology in the Digital Age*, National Association of College and University Attorneys (NACUA) webinar (December 2017)
- 2017 Presentation, *Legal Ethics & Technological Competency*, St. Louis Health Lawyers Association, St. Louis, Missouri (November 2017)
- 2017 Presentation, *Combining Technology and Legal Excellent for Law Firm Success*, Bloomberg/BNA webcast (November 2017)
- 2017 Presentation, *Technology You Can Use in Your Law Practice - Practical, Affordable Advice*, Missouri Bar LexPort 2017, St. Louis, Missouri (October 2017)
- 2017 Presentation, *Legal Ethics & Technological Competency*, Missouri Bar Lexport (October 2017)
- 2017 Presentation, *Missouri Amends Ethics Rules*, Downey Law Group LLC Webinar (October 2017)

- 2017 Presentation, *Avoiding Ethical Pitfalls in Your Practice*, Illinois State Bar Association Advanced Workers Compensation Seminar, Fairview Heights, Illinois (October 2017)
- 2017 Presentation, *(Legal) Ethics in Everyday Practice*, Law Library Association of St. Louis, St. Louis, Missouri (September 2017)
- 2017 Presentation, *How to Find Clients Legally*, ABA Law Practice Division Webinar (September 2017)
- 2017 Presentation, *Protecting Your Firm – Offices and Staffing Best Practices*, Illinois State Bar Association ISBA’s Solo & Small Firm Practice Institute, Fairview Heights, Illinois (September 2017)
- 2017 Presentation, *Ethics for a Changing Profession*, Missouri Bar Annual Meeting, Kansas City, Missouri (September 2017)
- 2017 Presentation, *Ethics and Emerging Technologies*, Missouri Bar Telephone Seminar (August 2017)
- 2017 Presentation, *Rise of the General Counsel – Changing Liability in the Digital Era*, Bloomberg BNA Big Law Business In-House Council Series Webinar (August 2017)
- 2017 Presentation, *Technological Competency and the Ethical Duty to Supervise Staff*, Missouri Bar Family Law Conference, Branson, Missouri (August 2017)
- 2017 Presentation, *Safeguarding Client Information and File Retention Requirements*, Missouri Bar Family Law Conference, Branson, Missouri (August 2017)
- 2017 Presentation, *Securing Electronic Communications: What Attorneys Need to Know*, ABA Law Practice Division Telephone Seminar (July 2017)
- 2017 Presentation, *Standing on Ethical Ground*, NBI Personal Injury from A to Z Seminar, St. Louis, Missouri (June 2017)
- 2017 Presentations, *IOLTA Ethics* and *The Ethics of Getting Paid*, Bar Association of Metropolitan St. Louis CLE Potpourri, St. Louis, Missouri (June 2017)
- 2017 Presentations, *Ethics 1 and 2*, Bar Association of Metropolitan St. Louis (June 2017)
- 2017 Presentation, *Ethics of Representing Immigration Clients*, South Asian Bar Association, St. Louis, Missouri (June 2017)
- 2017 Presentation, *Ethics Update*, St. Louis University High School CLE Program (June 2017)
- 2017 Presentation, *Legal Ethics*, St. Louis Paralegal Association, St. Louis, Missouri (June 2017)
- 2017 Presentations, *Identifying and Resolving Conflicts of Interest* and *13 Ways to Work Smarter, Not Harder, and Be Ethical*, Springfield Bar Association, Springfield, Missouri (June 2017)
- 2017 Presentation, *Ethics at Sunrise*, Missouri Bar, St. Louis, Missouri (May 2017)

- 2017 Presentation, *Ethics – Surveillance and Social Media*, Missouri Bar 2017 Annual Workers Compensation Institute, Sikeston, Missouri (May 2017)
- 2017 Presentation, *Social Media: The Impact on Lawyer Ethics, Malpractice, and Professionalism*, Missouri Bar Association Telephone Seminar (May 2017)
- 2017 Presentation, *Let the Ethical Games Begin*, Volunteer Lawyers & Accountants for the Arts, St. Louis, Missouri (May 2017)
- 2017 Presentation, *Debtor and Creditor Lawyer Ethics*, Missouri Bar Committee Meetings, Jefferson City, Missouri (May 2017)
- 2017 Presentation, *Legal Ethics and Innovations*, Downey Law Group LLC, St. Louis, Missouri (May 2017)
- 2017 Presentation, *Lawyer Discipline*, Evans & Dixon, St. Louis, Missouri (May 2017)
- 2017 Presentation, *Ethics of Representing Detained Immigrants*, Mo-Kan AILA Chapter, St. Louis, Missouri (April 2017)
- 2017 Presentation, *10 Ways To Work Smarter, Not Harder, And Be Ethical*, ABA Litigation Section Solo & Small Firm Summit, St. Louis, Missouri (March 2017)
- 2017 Presentation, *Headache? Have Others Handle It – Ethical and Practical Advice for Evaluating and Outsourcing Firm Operations*, ABA TECHSHOW 2017, Chicago, Illinois (March 2017)
- 2017 Presentation, *Bringing in the Money – Ethical Guidance for Receiving Payments by Credit Card and Other Modern Payment Systems*, ABA TECHSHOW 2017, Chicago, Illinois (March 2017)
- 2017 Presentation, *Technology & the Practice of Law*, BAMSL Probate and Trust Committee Meeting, St. Louis, Missouri (March 2017)
- 2017 Presentation, *Ethics and the Entrepreneurial Lawyer*, Bar Association of Metropolitan St. Louis Securities Law Cram, St. Louis, Missouri (February 2017)
- 2017 Presentation, *10 Ways To Work Smarter, Not Harder, And Be Ethical – and Avoid Pitfalls in Your Practice*, Illinois State Bar Association Advanced Workers Compensation Seminar, Fairview Heights, Illinois (February 2017)
- 2017 Presentation, *Legal Ethics for Clinic Students*, St. Louis University School of Law (January 2017)
- 2017 Presentation, *Ethical Dilemmas for New Attorneys*, Illinois State Bar Association Basic Skills Program, Chicago, Illinois (January 2017)
- 2017 Presentation, *How Lawyers Get into Ethical Trouble With Their Trust Accounts and what you can do to avoid it!*, ABA Law Practice Division Telephone Seminar (January 2017)
- 2016 Presentation, *Ethics in Legal Marketing*, Bloomberg BNA Telephone Seminar (December 2016)

- 2016 Presentation, *How to Successfully Train Lawyers and Firm Employees to Ethically Safeguard Client Information*, ABA Law Practice Division Telephone Seminar (November 2016)
- 2016 Presentation, *Professional Responsibility and Ethics in Family Law Cases*, Land of Lincoln Legal Services Family Law Seminar, Collinsville, Illinois (November 2016)
- 2016 Presentation, *Diversity in the Securities Industry*, Bar Association of Metropolitan St. Louis 8th Annual Securities Industry Symposium, St. Louis, Missouri (November 2016)
- 2016 Presentation, *Protecting Privilege as In-House Counsel*, Association of Corporate Counsel, St. Louis, Missouri (November 2016)
- 2016 Presentation, *Ethical Issues in Social Media*, US Arbitration & Mediation, St. Louis, Missouri (October 2016)
- 2016 Presentation, *Recent ARDC Cases and Professional Responsibility Best Practices*, Illinois State Bar Association (October 2016)
- 2016 Presentation, *Law Firm General Counsel Roundtable*, American Conference Institute, New York, New York (October 2016)
- 2016 Presentation, *Managing Risks in the Termination of Client Relationships*, Legal Management Resources LLC, Charleston, South Carolina (October 2016)
- 2016 Presentation, *Managing Risks in the Termination of Client Relationships*, St. Louis Health Lawyers Association, St. Louis, Missouri (October 2016)
- 2016 Presentation, *Ethics: Avoiding Ethical Conflicts*, Illinois State Bar Association (October 2016)
- 2016 Presentation, *How to Keep the Good Clients and Let Go of the Bad*, Illinois State Bar Association, Springfield, Illinois (September 2016)
- 2016 Presentation, *Ethics and Social Media*, Third Annual BAMSL Business Skills Seminar, St. Louis, Missouri (September 2016)
- 2016 Presentation, *Legal Ethics: Licensure, UPL, and Discipline*, Southwestern Illinois College paralegal course, Belleville, Illinois (September 2016)
- 2016 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (September 2016)
- 2016 Presentation, *Managing Risk in Partnership Agreements in an Anti-Jewel World*, American Bar Association Webinar (August 2016)
- 2016 Presentation, *Dealing with Ethical Issues in Your Practice, Part II: Ethics and Emerging Technologies*, Missouri Bar Association Telephone Seminar (August 2016)
- 2016 Presentation, *Legal Ethics Boot Camp*, Downey Law Group LLC, St. Louis, Missouri (August 2016)

- 2016 Presentation, *Legal Ethics I and II*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2016)
- 2016 Presentation, *Litigation Ethics*, U.S. District Court for the Eastern District of Missouri – Northern Division Bench & Bar Seminar, Hannibal, Missouri (June 2016)
- 2016 Presentation, *Ethics at Sunrise – Recent Developments*, Missouri Bar, St. Charles, Missouri (June 2016)
- 2016 Presentation, *Legal Ethics: To Mistakes That Lead to Malpractice*, National Business Institute, Fairview Heights, Illinois (June 2016)
- 2016 Presentation, *Recent Legal Ethics Developments: What Lawyers Need to Know*, Simon Law Firm, P.C., St. Louis, Missouri (June 2016)
- 2016 Presentation, *Dealing with an Opposing Party Who Is Proceeding Pro Se*, Missouri Bar Solo & Small Firm Conference, Lake Ozarks, Missouri (June 2016)
- 2016 Presentation, *Using Technology in Your Practice*, Missouri Bar Solo & Small Firm Conference, Lake Ozarks, Missouri (June 2016)
- 2016 Presentation, *Practical Ethics*, Springfield Bar Association, Springfield, Missouri (June 2016)
- 2016 Presentation, *Recent Legal Ethics Developments: What Lawyers Need to Know*, Springfield Bar Association, Springfield, MO (June 2016)
- 2016 Presentation, *Bad Reviews? Bad Response? Bad Idea!* ABA Law Practice Division Telephone Seminar (June 2016)
- 2016 Presentation, *Legal Ethics Update: Recent Developments in Missouri and Illinois Lawyer Regulation*, Law Library Association of St. Louis, St. Louis, Missouri (June 2016)
- 2016 Panelist, *Let the (Ethical) Games Begin!*, ABA Young Lawyers Division, St. Louis, Missouri (May 2016)
- 2016 Presentation, *Legal Ethics*, Bar Association of Metropolitan St. Louis 27th Annual Estate Planning Institute, St. Louis, Missouri (April 2016)
- 2016 Presentation, *15 Tips for an Ethical Practice*, Joint CLE Conference of the Jackson County and Williamson County Bar Associations, Carbondale, Illinois (April 2016)
- 2016 Presentation, *Recent Developments in Missouri and Illinois Ethics*, Missouri and Southern Illinois Chapter of the American Board of Trial Advocates, St. Louis, Missouri (April 2016)
- 2016 Presentation, *Legal Ethics: Taking Perspective*, Downey Law Group LLC, St. Louis, Missouri (April 2016)
- 2016 Presentation, *Judicial Ethics*, Missouri Office of State Court Administration, Lake of the Ozarks, Missouri (March 2016)

- 2016 Presentation, *Ethics: What Attorneys Need to Know*, Illinois State Bar Association Advanced Workers Compensation Seminar, Fairview Heights, Illinois (February 2016)
- 2016 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (January 2016)
- 2015 Presentation, *Financial Management for Lawyers: Ethically Managing Law Firm Income*, ABA Law Practice Division (December 2015)
- 2015 Presentation, *Do You Really Know Your Client? How to Ethically & Effectively Use Law Practice Managers, Business Analysts, and Client Service Professionals*, ABA Law Practice Division (December 2015)
- 2015 Presentation, *Joint Representations: Avoiding Ethical Issues*, Lorman Education Services Telephone Seminar (December 2015)
- 2015 Presentation, *ARDC Complaints and Professionalism Considerations*, Land of Lincoln Legal Services Family Law Seminar, Collinsville, Illinois (November 2015)
- 2015 Presentation, *Legal Ethics: Keeping Lawyers Out of Trouble*, Missouri Lawyers Assistance Program (MOLAP) Conference, Chesterfield, Missouri (November 2015)
- 2015 Presentation, *The Ethics of Addressing Latent Sources of Corporate Liability*, Georgetown University Hotel & Lodging Legal Summit, Washington, DC (November 2015)
- 2015 Presentation, *Ethics of Cloud Computing*, Missouri Bar LexPort 2015, St. Charles, Missouri (October 2015)
- 2015 Presentation, *Legal Ethics & Technology*, Missouri Bar LexPort 2015, St. Charles, Missouri (October 2015)
- 2015 Presentation, *Ethics*, Illinois State Bar Association Advanced Workers Compensation Seminar, Fairview Heights, Illinois (October 2015)
- 2015 Presentation, *Legal Ethics Obligations in E-Discovery*, Bar Association of Metropolitan St. Louis Fourth Annual E-Discovery Symposium, St. Louis, Missouri (October 2015)
- 2015 Presentation, *Technology for the Mobile Lawyer*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (September 2015)
- 2015 Presentation, *Ethics Essentials for Staff and Outside Insurance Defense Counsel*, American Bar Association Tort & Insurance Practice Section, Philadelphia, Pennsylvania (September 2015)
- 2015 Presentation, *Nine Ways to Practice Smarter Not Harder*, Illinois State Bar Association, Fairview Heights, Illinois (September 2015)
- 2015 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (September 2015)

- 2015 Presentation, *Legal Ethics & Technology*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2015)
- 2015 Presentation, *Law Firm Succession Planning*, Missouri Association of Trial Attorneys, Lake of the Ozarks, Missouri (June 2015)
- 2015 Presentation, *Ethics of Running a Law Practice in a Mobile World*, ALA Chicago Chapter, Chicago, Illinois (June 2015)
- 2015 Presentation, *The Role of a Lawyer and Legal Ethics*, Duke TIPS Program, St. Louis, Missouri (June 2015) (Two presentations)
- 2015 Presentation, *The Office: Are You Mother Goose?*, Missouri Bar Solo & Small Firm Conference, Branson, Missouri (June 2015)
- 2015 Presentation, *Law Firm Succession Planning: Ethical Issues in Retiring, Winding Down, Selling or Leaving a Law Practice*, Missouri Bar Solo & Small Firm Conference, Branson, Missouri (June 2015)
- 2015 Presentation, *Trial Advocacy – Ethics & Professionalism*, American College of Trial Lawyers, St. Louis, Missouri (June 2015)
- 2015 Presentation, *The Lawyer's Pen as Mighty Client-Finder: Writing for Business Development*, Illinois State Bar Association Telephone Seminar (June 2015)
- 2015 Presentation, *Ethics & Integrity: How to Develop and Lead as a Lawyer With a Stellar Personal Brand Presence – in Person and in Social Media/Advertising*, ABA Law Practice Division (June 2015)
- 2015 Presentation, *15 Tips for an Ethical Law Practice*, Illinois State Bar Association Webinar (May 2015)
- 2015 Presentation, *Social Media: The Impact on Lawyer Ethics, Malpractice, and Professionalism*, Missouri Bar Association Telephone Seminar (May 2015)
- 2015 Moderator, *Real World Ethical Issues in Pro Bono Practice*, Volunteer Lawyers & Accountants for the Arts, St. Louis, Missouri (May 2015)
- 2015 Presentation, *Ethical Issues Involving Lawyers Moving Law Firms and Law Firm Breakups*, US Arbitration & Mediation, Collinsville, Illinois (May 2015)
- 2015 Presentation, *IPRP Underwriting Meetings Seminar*, London, England (April 2015)
- 2015 Presentation, *Ethics of Cloud Computing*, ABA Law Practice Division Telephone Seminar (April 2015)
- 2015 Presentation, *Cloudy with a Chance of Ethics – Making Educated Decisions When Choosing Cloud Services*, ABA TECHSHOW, Chicago, Illinois (April 2015)

- 2015 Presentation, *Legal Ethics of Sex and Drugs*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (April 2015)
- 2015 Presentation, *Ethics for Health Lawyers*, St. Louis Association of Health Lawyers, St. Louis, Missouri (April 2015)
- 2015 Presentation, *Appeal to Your Clients w/ Great Law Marketing*, Unidev, St. Louis, Missouri (March 2015)
- 2015 Presentation, *Cloud Computing Issues that Trip Lawyers Up*, American Bar Association Telephone Seminar (March 2015)
- 2015 Presentation, *Running an Ethical Law Practice in a Mobile World*, Greater Chicago Chapter of the Association of Legal Administrators, Chicago, Illinois (March 2015)
- 2015 Presentation, *Developments in Legal Ethics and Technology*, Missouri Bar Spring Committee Meetings, Jefferson City, Missouri (March 2015)
- 2015 Presentation, *Ethics*, Illinois State Bar Association Advanced Workers Compensation, Fairview Heights, Illinois (February 2015)
- 2015 Presentation, *Ethics and Cloud Computing: Cloud Computing Fundamentals for Lawyers*, ABA Center for Professional Responsibility Telephone Seminar (January 2015)
- 2015 Presentation, *Legal Project Management Stage 1: Introduction & Engaging with the Client*, American Bar Association Telephone Seminar (January 2015)
- 2015 Presentation, *Identifying and Resolving Conflicts of Interest for the Large Firm Lawyer*, Armstrong Teasdale LLP, St. Louis, Missouri (January 2015)
- 2014 Presentation, *The Lawyer's Guide to Records Management and Retention*, American Bar Association Law Practice Division Telephone Seminar (December 2014)
- 2014 Presentation/Moderator, *The Ethics of Practice Management: Playing by the Rules*, Missouri Bar Telephone Seminar (December 2014)
- 2014 Presentation, *Legal Ethics*, Land of Lincoln Legal Services Family Law Seminar, Collinsville, Illinois (November 2014)
- 2014 Presentation, *The Interplay Between Ethics and LPL Claims and Protecting Against Damages from Companion Ethics Cases*, American Conference Institute's Advanced Forum on LPL/Legal Malpractice, New York, New York (November 2014)
- 2014 Presentation, *Limits on Lawyer Communications with Non-Lawyers*, Armstrong Teasdale (November 2014)
- 2014 Presentation, *Cyber Security Issues Facing Intellectual Property Law Firms*, Intellectual Property Risk Preferred group, Las Vegas, Nevada (November 2014)

- 2014 Presentation, *Trial Lawyers' Use of Social Media*, District of Connecticut Bench-Bar Conference, Portland, Connecticut (October 2014)
- 2014 Presentation, *The Ethics of Negotiation*, USA&M, St. Louis, Missouri (October 2014)
- 2014 Presentation, *The Legal Ethics of Technology 2014*, Missouri Bar's LexPort 2014, St. Charles, Missouri (October 2014)
- 2014 Presentation, *12 Ethics Tips for All Lawyers and Social Media and Its Impact on Lawyer Ethics, Malpractice, and Professional Responsibility*, Illinois State Bar Association ISBA's Solo & Small Firm Practice Institute, Fairview Heights, Illinois (September 2014)
- 2014 Presentation, *Current Issues in Legal Ethics & Emerging Technologies*, Missouri Bar Telephone Seminar, with rebroadcasts due to technical problems (September 2014)
- 2014 Presentation, *"I'll Practice Forever!" is Not Succession Planning: Ethical Issues in Retiring, Winding Down, Selling or Leaving a Law Practice*, Missouri Bar Annual Meeting, Kansas City, Missouri (September 2014)
- 2014 Presentation, *Legal Ethics I and II: Technology Issues & Ethics in the News*, Bar Association of Metropolitan St. Louis (June 2014)
- 2014 Presentation, *Legal Ethics Update 2014*, Armstrong Teasdale LLP, St. Louis, Missouri (June 2014)
- 2014 Presentation, *Multijurisdictional Practice Issues for Traveling Lawyers*, Armstrong Teasdale LLP, St. Louis, Missouri (June 2014)
- 2014 Presentation, *Legal Ethics & Emerging Technologies*, Hispanic Bar Association of St. Louis, Louis, Missouri (June 2014)
- 2014 Presentation, *Legal Ethics & Emerging Technologies*, Bryan Cave LLP, St. Louis, Missouri (June 2014)
- 2014 Presentation, *"I'll Practice Forever!" is Not Succession Planning: Ethical Issues in Retiring, Winding Down, Selling or Leaving a Law Practice*, St. Louis County Bar Association, St. Louis, Missouri (June 2014)
- 2014 Presentation, *Legal Ethics Lessons from My Dog*, Simon Law Firm Annual Seminar, St. Louis, Missouri (June 2014)
- 2014 Presentation, *Dealing with Difficult Opposing Counsel*, Law Library Association of St. Louis, St. Louis, Missouri (June 2014)
- 2014 Presentation, *Professional Ethics for Estate Planning Professionals*, St. Louis University Planned Giving Department, St. Louis, Missouri (June 2014)
- 2014 Presentation, *Teaching Ethics to Practicing Lawyers*, ABA National Conference on Professional Responsibility, Long Beach, California (May 2014)

- 2014 Presentation, *Social Media: The Impact on Lawyer Ethics, Malpractice, and Professionalism*, Missouri Bar Association Telephone Seminar (May 2014)
- 2014 Presentation, *Serving on Non-Profit Boards*, Volunteer Lawyers & Accountants for the Arts, St. Louis, Missouri (May 2014)
- 2014 Presentations, *The Ethics of Talking Online*, ABA Law Practice Division Law Firm Marketing Strategies Conference, St. Louis, Missouri (May 2014)
- 2014 Presentation, *Practical Lessons in Leadership*, ALI CLE-ABA Law Practice Division Telephone Seminar (April 2014)
- 2014 Presentation, *Ethical Issues with a Multijurisdictional Practice*, Illinois State Bar Association, Bloomington, Illinois (April 2014)
- 2014 Presentation, *The Top Ten Risk Management Issues Every Estate Planning Attorney Needs to Understand!*, Bar Association of Metropolitan St. Louis 25th Annual Estate Planning Institute, St. Louis, Missouri (April 2014)
- 2014 Presentation, *Legal Ethics & Emerging Technologies*, Shands Elbert Gianoulakis & Giljum, LLP, St. Louis, Missouri (April 2014)
- 2014 Presentation, *Legal Privilege I and II*, Missouri Association of Probate and Associate Circuit Judges Annual Meeting, Lake Ozarks, Missouri (April 2014)
- 2014 Presentation, *Spotting Current Client Conflicts of Interest in Patent Practice from Litigation to Opinions to Prosecution*, American Intellectual Property Law Association Telephone Seminar (April 2014)
- 2014 Presentation, *Trust and Estate Ethics*, Washington University School of Law Advanced Estate Planning & Drafting Course (March 2014)
- 2014 Presentation, *Avoiding Potential Legal & Business Conflicts of Interest When Developing New Clients and New Legal Work - Key Ethical Issues re: Business, Client Development and "Sales" for Lawyers*, Business Development Inc. Telephone Seminar (March 2014)
- 2014 Presentation, *Plenary Session: Inoculating Against Conflicts of Interest: What You Didn't Learn in Your Law School Ethics Class*, ABA Litigation Section Corporate Counsel CLE Seminar, Rancho Mirage, California (February 2014)
- 2014 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (January 2014)
- 2013 Keynote Presentation, *The Role of Professional Development Professionals for a Changing Legal Profession*, PDC, Washington, DC (December 2013)
- 2013 Presentation/Moderator, *The Ethics of Practice Management: Playing by the Rules*, Missouri Bar Telephone Seminar (December 2013)

- 2013 Presentation, *Legal Ethics*, Land of Lincoln Legal Services Family Law Seminar, Collinsville, Illinois (November 2013)
- 2013 Presentation, *Ethics*, St. Louis University Business Associations Course, St. Louis, Missouri (November 2013)
- 2013 Presentation, *Who's Your Client*, Metropolitan Municipal Attorneys Association, St. Louis, Missouri (October 2013)
- 2013 Presentation, *Ten Ethical Considerations with Pro Bono Legal Work*, Legal Services of Eastern Missouri, St. Louis, Missouri (October 2013)
- 2013 Presentation, *Ethical Issues in Malpractice Litigation*, Missouri Bar, St. Louis, Missouri (October 2013)
- 2013 Presentation, *Using the Internet and Social Media*, BJC HealthCare, St. Louis, Missouri (October 2013)
- 2013 Presentation, *Ethics: Using the Internet and Social Media*, Illinois State Bar Association, Fairview Heights, Illinois (October 2013)
- 2013 Moderator, *My Partners' Keeper: Legal Ethics for Lawyer Supervisors and Supervised Lawyers*, ABA Law Practice Division/ABA Young Lawyers Division, Phoenix, Arizona (October 2013)
- 2013 Presentation, *Dealing with the Media on Client Matters*, Congress of School Attorneys, Jefferson City, Missouri (October 2013)
- 2013 Presentation, *Starting and Ending Lawyer-Client Relationships*, Illinois Credit Union League, Oak Brook, Illinois (September 2013)
- 2013 Presentation, *"I'll Practice Forever!" Is Not Succession Planning: Ethical Issues in Retiring, Winding Down, Selling or Leaving a Law Practice*, Missouri Bar, Columbia, Missouri (September 2013)
- 2013 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (August 2013)
- 2013 Presentation, *Attorney Conduct in Blogging, Social Media and Listservs*, Association of Professional Responsibility Lawyers, San Francisco, California (August 2013)
- 2013 Presentation, *Ethics*, Bar Association of Metropolitan St. Louis (June 2013)
- 2013 Presentation, *The Lawyer Who Kicked the Hornet's Nest: Ethical Rules for Litigating in the Court of Public Opinion*, Armstrong Teasdale LLP, St. Louis, Missouri (June 2013)
- 2013 Presentation, *Ethical Issues in Trust and Estate Practice*, 25th Annual Advanced Estate Planning Techniques, NBI, St. Louis, Missouri (June 2013)
- 2013 Presentation, *Building a Safe, Successful & Ethical Law Practice*, St. Louis University, St. Louis, Missouri (June 2013)

- 2013 Presentation, *Conflicts of Interest*, Evans & Dixon PC, St. Louis, Missouri (June 2013)
- 2013 Presentation, *Legal Billing for the 21st Century Lawyer: The New Normal*, ABA CLE (June 2013)
- 2013 Presentation, *Ethics for the Business Lawyer: Conflicts of Interest*, ALI CLE Telephone Seminar (June 2013)
- 2013 Presentation, *Ethical Rules for Litigating in the Court of Public Opinion*, Armstrong Teasdale LLP, Washington, DC (June 2013)
- 2013 Presentation, *Protecting Client Information: Lawyer-Client Privilege and Confidentiality*, Law Library Association of St. Louis, St. Louis, Missouri (May 2013)
- 2013 Presentation, *Ethics for In-House Counsel: Client Identification, Conflicts and Confidentiality*, Bar Association of Metropolitan St. Louis Corporate Counsel Institute, St. Louis, Missouri (May 2013)
- 2013 Presentation, *Social Media: The Impact on Lawyer Ethics, Malpractice, and Professionalism*, Missouri Bar Telephone Seminar (May 2013)
- 2013 Presentation, *Ethics for the Business Lawyer: Confidentiality, Negotiation Ethics, and Multijurisdictional Practice*, ALI CLE Telephone Seminar (May 2013)
- 2013 Presentation, *Ethical Issues Arising from the Use of Emerging Technologies*, Missouri Bar Local Government and Technology Committees Joint Meeting, Jefferson City, Missouri (May 2013)
- 2013 Presentation, *Emerging Legal Issues with the Interactive Web: Ethics, Social Media, Privacy, Cloud Computing, and More*, AB InBev, St. Louis, Missouri (May 2013)
- 2013 Presentation, *What's New in Legal Ethics 2012-13*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (April 2013)
- 2013 Presentation, *Multijurisdictional Practice*, Illinois State Bar Association, Chicago, Illinois (April 2013)
- 2013 Presentation, *Legal Ethics & Social Media*, Danna McKittrick, P.C., St. Louis, Missouri (March 2013)
- 2013 Presentation, *Multistate Tax Commission Legal Ethics: Identifying Clients & Protecting Communications*, Multistate Tax Commission Meeting, St. Louis, Missouri (March 2013)
- 2013 Presentation, *10 Risk Management Tips for Improving Your Practice (and Life)*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (February 2013)
- 2013 Presentation, *Ethics*, Illinois State Bar Association Advanced Workers Compensation, Fairview Heights, Illinois (February 2013)
- 2013 Presentation, *The Ethics of Technology*, United States Arbitration and Mediation, Midwest Inc., St. Louis, Missouri (January 2013)

- 2013 Presentation, *Trust and Estate Ethics*, Washington University School of Law Advanced Estate Planning & Drafting Course (January 2013)
- 2013 Presentation, *Lawyers on Boards: Marketing and Ethics Issues*, Armstrong Teasdale LLP, St. Louis, Missouri (January 2013)
- 2012 Presentation/Moderator, *The Ethics of Practice Management: Playing by the Rules*, Missouri Bar Telephone Seminar (December 2012)
- 2012 Presentation, *Ethics for Local Government Attorneys: Communications with Clients and the Media*, Missouri Bar Local Government Committee, Jefferson City, Missouri (November 2012)
- 2012 Presentation, *Confidentiality, Conflicts, and Dangerous Clients*, Association of Women Lawyers of Greater Kansas City, Kansas City, Missouri (October 2012)
- 2012 Presentation, *The Ethics of Ending Attorney-Client Relationships*, American Bar Association Telephone Seminar (October 2012)
- 2012 Presentation, *Advertising Rules, Marketing, and Advertising Strategies*, Missouri Bar Telephone Seminar (October 2012)
- 2012 Presentation, *The Legal Ethics of Technology*, Missouri Bar's LexPort 2012, St. Charles, Missouri (September 2012)
- 2012 Presentation, *Legal Ethics: Conflicts of Interest in Case Studies*, National Business Institute Webinar (September 2012)
- 2012 Presentation, *Social Media Ethics Game*, Association of Professional Responsibility Lawyers, Chicago, Illinois (August 2012)
- 2012 Presentation, *Ethics of Lawyer Advertising*, Bar Association of Metropolitan St. Louis (BAMSL), St. Louis, Missouri (June 2012)
- 2012 Presentation, *Delicate Balancing Act: Attorney-Client Privilege, Attorney Work Product, and Technology*, National Association of College & University Attorneys (NACUA), Chicago, Illinois (June 2012)
- 2012 Presentation, *The Ethics of Negotiation*, Armstrong Teasdale LLP, St. Louis, Missouri (June 2012)
- 2012 Presentation, *Who Is the Client and Reporting by Constituents*, Society of Corporate Secretaries & Governance Professionals, St. Louis, Missouri (June 2012)
- 2012 Presentation, *Ethics Update 2012*, Armstrong Teasdale LLP, St. Louis, Missouri (June 2012)
- 2012 Presentation, *"Dirty Jobs" - The Relationship Between Inside and Outside Counsel: Alternative Fees*, Armstrong Teasdale LLP, Kansas City, Missouri (June 2012)
- 2012 Presentation, *Ethics Part I—Fees, Fee Sharing, and Liens and Ethics, Part II—Conflicts of Interest*, Simon Law Firm Annual Seminar, St. Louis, Missouri (June 2012)

- 2012 Presentation, *Ethics for the Business Lawyer*, ALI CLE Telephone Seminar (June 2012)
- 2012 Presentation, *Ethics and Social Media*, New York City Bar, International Legal Technology Association (ILTA) & West LegalEdcenter CFO/CIO/COO Forum, New York (June 2012)
- 2012 Presentation, *Conflicts for the Business Lawyer*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (May 2012)
- 2012 Presentation, *Effective Ethical Screens: Practical Tips for Avoiding Risks*, Hildebrandt Law Firm General Counsel Roundtable, Dallas, Texas (May 2012)
- 2012 Presentation, *Legal Ethics in Missouri: Attorney-Client Privilege and Work Product Protection” and “Engagement Agreements,”* Lorman Education Services, St. Louis, Missouri (May 2012)
- 2012 Presentation, *Ethics of Social Networking*, ABA Section of State and Local Government Law Telephone Seminar (April 2012)
- 2012 Presentation, *Legal Marketing in a Web 2.0 Environment: Top Ten Mistakes to Avoid*, ABA Litigation Section, Washington, DC (April 2012)
- 2012 Presentation, *Facebook or Face Plant? Limiting Ethical and Legal Risks from Social Networking*, Armstrong Teasdale Litigation Practice Group Associates, St. Louis, Missouri (April 2012)
- 2012 Presentation, *Ethical Considerations in Law Firm Breakups*, Madison County Bar Association, Collinsville, Illinois (April 2012)
- 2012 Presentation, *What Can Be Discovered? The Attorney-Client Privilege and Work Product Protection*, Family Business Legal Toolkit, St. Louis, Missouri (April 2012)
- 2012 Presentation, *Handing Down the Family Business: Ethical Lessons for Trust & Estate Counsel*, Peoples National Bank (April 2012)
- 2012 Presentation, *Ethics Update*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (April 2012)
- 2012 Presentation, *The “Big Bang Theory” Comes to Legal Fees and Litigation Funding*, ACC-St. Louis Chapter and Armstrong Teasdale LLP, St. Louis, Missouri (March 2012)
- 2012 Presentation, *When Consent Is Not Enough: Ethical Issues in Joint Representations*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (March 2012)
- 2012 Presentation, *Privilege for Employment Lawyers*, Bar Association of Metropolitan St. Louis Employment Law Section, St. Louis, Missouri (March 2012)
- 2012 Presentation, *Business Successors and the Transpositional Attorney-Client Relationship*, Armstrong Teasdale LLP Corporate Services Group, St. Louis, Missouri (February 2012)
- 2012 Presentation, *Ethical Pitfalls in Client Billing and Fee Collection*, Strafford Publications Telephone Seminar (February 2012)

- 2012 Presentation, *Privilege*, BJC Compliance Department, St. Louis, Missouri (February 2012)
- 2012 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (January 2012)
- 2011 Presentation/Moderator, *The Ethics of Practice Management: Playing by the Rules*, Missouri Bar Telephone Seminar (December 2011)
- 2011 Presentation, *Who Is Your Client*, Missouri Bar Annual Government Practice Institute, Jefferson City, Missouri (December 2011)
- 2011 Presentations, *Say What to Whom, When? Ex Parte Communications and Related Discovery Concerns* and *Rule Book, Law Book, Facebook: the Ethics of Social Media*, Missouri Bar Ethics In Litigation Program, St. Louis, Missouri (November 2011)
- 2011 Presentation, *Ethics - It Does Not Require a Wizard*, National Association of Regulatory Utility Commissioners (NARUC) Annual Meeting, St. Louis, Missouri (November 2011)
- 2011 Presentation, *What Estate Planning Lawyers Need to Know to Avoid Malpractice Claims, Peoples National Bank*, St. Louis, Missouri (November 2011)
- 2011 Presentation, *Associate Business Development Training*, ABA Law Firm Marketing Strategies Conference, Philadelphia, Pennsylvania (November 2011)
- 2011 Presentation, *Effects of Rankings & Ratings on the Legal Profession*, ABA Law Firm Marketing Strategies Conference, Philadelphia, Pennsylvania (November 2011)
- 2011 Presentation, *Technology and Law Firm Risk Management*, LeClairRyan, Richmond, Virginia (October 2011)
- 2011 Presentation, *Social Media, Intellectual Property, and Ethics*, Missouri Bankers Association Banking Legal Issues Seminar, Columbia, Missouri (October 2011)
- 2011 Presentation, *Ethics—An Unhealthy Situation*, St. Louis Health Lawyers Association, St. Louis, Missouri (October 2011)
- 2011 Presentation, *The Ethics of Preparing Your Case and Dealing with Difficult Adversaries*, Bar Association of Metropolitan St. Louis Product Liability Seminar, St. Louis, Missouri (September 2011)
- 2011 Presentation, *Ethics in a Wireless World*, Association of Legal Administrators Webinar (September 2011)
- 2011 Presentation, *Ethics*, St. Louis University School of Law Externship Program, St. Louis, Missouri (August 2011)
- 2011 Presentation, *Ethics and Ending the Attorney-Client Relationship*, Strafford Publications Telephone Seminar (August 2011)

- 2011 Presentation, *eAttorney, miAttorney: How Technology has Changed Communication and Collaboration with Clients*, ABA Annual Meeting, Toronto, Canada (August 2011)
- 2011 Presentation, *A Saucerful of (Corporate) Secrets/Keeping Corporate Communications Privileged*, Armstrong Teasdale LLP, St. Louis, Missouri (July 2011)
- 2011 Presentation, *Ethics in the Wireless World*, ALA Mile High Chapter, Denver, Colorado (July 2011)
- 2011 Presentation, *Succession Planning for Solo and Small Firms Including How to Ethically Sell a Law Practice*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2011)
- 2011 Presentation, *Ethical Issues in Trust and Estate Practice*, 23rd Annual Advanced Estate Planning Techniques, NBI, St. Louis, Missouri (June 2011)
- 2011 Presentation, *Conflicts of Interest for the Business Lawyer*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (June 2011)
- 2011 Presentation, *Ethics in a Wireless World*, Association of Legal Administrators—Gateway Chapter, St. Louis, Missouri (June 2011)
- 2011 Presentation, *Ethics in a Wireless World*, Louisville Bar Association, Louisville, Kentucky (June 2011)
- 2011 Presentation, *Ethics Update of Attorneys and Accountants*, Edward Jones 2011 Tax and Legal Continuing Education Seminar, St. Louis, Missouri (May 2011)
- 2011 Presentation, *Ethics and Board Membership*, Volunteer Lawyers and Accountants for the Arts, St. Louis, Missouri (May 2011)
- 2011 Panelist, *Large Firm Management Roundtable*, ABA Law Practice Management Section Meeting, Palm Springs, California (May 2011)
- 2011 Presentation, *Risk Management*, A Professional Liability Seminar for Large Law Firms, CNA, London, England (May 2011)
- 2011 Presentation, *Protecting against the Risks of Social Networking*, Hildebrandt Institute’s Law Firm General Counsel Roundtable, Boston, Massachusetts (May 2011)
- 2011 Presentation, *Teaching New Lawyers About the Law Firm as a Business*, NALP 2011 Annual Education Conference, Palm Springs, California (April 2011)
- 2011 Presentation, *Legal Ethics for Whistleblower/Qui Tam Claims*, KCMBA, Kansas City, Missouri (April 2011)
- 2011 Presentation, *The Promise of Technology: New Challenges and Opportunities for Delivering Legal Services*, The University of the Pacific, McGeorge School of Law Conference “Ethics 20/20—Globalization, Technology and Transforming the Practice of Law,” Sacramento, California (April 2011)

- 2011 Presentation, *Ethical Pitfalls & Important Terms in the Purchase/Sale of a Law Practice*, United States Arbitration and Mediation, Midwest Inc., St. Louis, Missouri (April 2011)
- 2011 Presentation, *Ethics in Bankruptcy Practice*, Missouri Bar Annual Bankruptcy Institute, Cape Girardeau, Missouri (March 2011)
- 2011 Presentation, *Regulation of Lawyer Advertising*, Hinshaw & Culbertson LLP Marketing Department, Chicago, Illinois (March 2011)
- 2011 Presentation, *Trust and Estate Ethics*, Washington University School of Law Estate Planning & Drafting Course (March 2011)
- 2011 Presentation, *Ethics and Legal Process Outsourcing*, Telephone Seminar sponsored by New York Law Journal and Pangea 3 (March 2011)
- 2011 Presentation, *Ethics*, Bar Association of Metropolitan St. Louis Labor & Employment Section, Clayton, Missouri (February 2011)
- 2011 Presentation, *On the Horizon: Is Susskind Right? Technology and the Future of Large Law Firms*, Legal Malpractice & Risk Management Conference, Chicago, Illinois (February 2011)
- 2011 Moderator, *The Growing Threats to Client (and Firm) Data—Managing Technology to Meet the Challenges*, Legal Malpractice & Risk Management Conference, Chicago, Illinois (February 2011)
- 2011 Presentation, *Ethics in Bankruptcy Practice*, Missouri Bar Annual Bankruptcy Institute, St. Louis, Missouri (February 2011)
- 2011 Presentation, *Social Media and Legal Ethics*, Consumer Protection Conference, ABA Antitrust Section, Washington, D.C. (February 2011)
- 2011 Presentation, *Panel discussion on Ethics of Pro Bono Work*, Bar Association of Metropolitan St. Louis Pro Bono Day, St. Louis, Missouri (January 2011)
- 2011 Presentation, *Ethics Rules for Trust Accounting with Precautions against Fraud and Money Laundering*, West LegalEdcenter telephone seminar (January 2011)
- 2011 Presentation, *Making Partner: Finding Your Equation for Success*, American Bar Association Telephone Seminar (January 2011)
- 2010 Presentation/Moderator, *The Ethics of Practice Management: Playing by the Rules*, Missouri Bar Telephone Seminar (December 2010)
- 2010 Presentation, *Ethics & E-Discovery*, Missouri Bar Labor & Employment Law Symposium, Columbia, Missouri (November 2010)
- 2010 Presentation, *Who's the Client? Ethical Dilemmas of In-House Counsel*, Missouri Bar, St. Louis, Missouri (October 2010)

- 2010 Presentation, *Advertising Rules, Marketing, and Advertising Strategies*, Missouri Bar Webinar (October 2010)
- 2010 Presentation, *Client Billing and Fee Collection: Ethical Considerations*, Stafford Publications Telephone Seminar (October 2010)
- 2010 Presentation, *Ethical Screens*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (October 2010)
- 2010 Presentation, *Risk Challenges of Changing Technology*, Hildebrandt Institute's Law Firm General Counsel Roundtable, Minneapolis, Minnesota (October 2010)
- 2010 Presentation, *Ethics in the Wireless World*, Association of Legal Administrators Region IV Meeting, Dallas, Texas (October 2010)
- 2010 Presentation, *Ethical Pitfalls for Solos*, American Bar Association Smart Soloing School Webcast (September 2010)
- 2010 Presentation, *Ethical Considerations Arising in the Simultaneous Defense of Collateral Criminal, Regulatory, Employment and Civil Neglect Claims*, DRI Nursing Home/ALF Litigation Conference, Chicago, Illinois (September 2010)
- 2010 Presentation, *Succession Planning and Business Survival*, West LegalEdcenter 2nd Annual Midwestern Law Firm Management Conference, Chicago, Illinois (September 2010)
- 2010 Presentation, *Changing Technology: Opportunities and Challenges*, Hildebrandt Institute's 9th Annual Law Firm General Counsels' Forum, New York, New York (September 2010)
- 2010 Presentation, *Fiduciaries: Are You One and What Does That Mean*, Estate Planning Counsel of St. Louis (September 2010)
- 2010 Presentations, *Law Firm Management* and *Law Firm Risk Management*, NBI Video Seminars, filmed in Minneapolis, Minnesota (August 2010)
- 2010 Presentation, *Hot Ethics Issues for Young Trial Lawyers (and the Young at Heart)*, ABA Criminal Justice Section, ABA Annual Meeting, San Francisco, California (August 2010) (Presidential CLE Centre Program)
- 2010 Presentation, *Food for Thought on the New Rules*, Illinois ARDC Hearing Board Meeting, Springfield, Illinois (July 2010)
- 2010 Presentation, *The Ethics of Social Media: Facebook, Twitter, LinkedIn*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2010)
- 2010 Presentation, *Ethical Issues in Trust and Estate Practice*, 22nd Annual Advanced Estate Planning Techniques, NBI, St. Louis, Missouri (June 2010)
- 2010 Presentation, *Ethics: Managing Relationships with Troubled Clients in Fuzzy Situations*, Missouri Bar Annual Real Estate Institute, Springfield, Missouri (June 2010)

- 2010 Presentation, *Ethics CLE—Confidentiality and Privilege*, Hinshaw & Culbertson LLP, St. Louis, Missouri (June 2010)
- 2010 Presentation, *How to Ethically Market Your Law Practice*, Simon Law Firm program (June 2010)
- 2010 Presentation, *Ethics: Managing Relationships with Troubled Clients in Fuzzy Situations*, Missouri Bar Annual Real Estate Institute, Columbia, Missouri (June 2010)
- 2010 Presentation, *Ethical Issues Facing Bankruptcy Practitioners*, United States Bankruptcy Court for the Eastern District of Missouri, St. Louis, Missouri (June 2010)
- 2010 Presentation, *Legal Ethics and Risk Management in Turbulent Economic Times*, Louisville Bar Association, Louisville, Kentucky (June 2010)
- 2010 Presentation, *Conflicts of Interest for the Business Lawyer*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (June 2010)
- 2010 Presentations, *Legal Ethics in Missouri: Attorney-Client Privilege and Work-Product Protections and Engagement Letters*, Lorman Education Services, St. Louis, Missouri (June 2010)
- 2010 Presentation, *Protecting Client Confidences—It's Not That Simple*, St. Louis Law Firm Management Roundtable, Hinshaw & Culbertson LLP, St. Louis, Missouri (June 2010)
- 2010 Presentation, *Protecting Client Confidences—It's Not That Simple*, Kansas City Law Firm Management Roundtable, Hinshaw & Culbertson LLP, Kansas City, Missouri (June 2010)
- 2010 Presentation, *The Ethics of Social Media: Facebook, Twitter, LinkedIn*, Bar Association of Metropolitan St. Louis Bench & Bar, Lake Ozarks, Missouri (June 2010)
- 2010 Presentation, *Outsourcing and Ethical Issues*, International Trademark Association, Boston, Massachusetts (May 2010)
- 2010 Presentation, *The Supreme Court's Role in Attorney Disciplinary Matters*, Mound City Bar Association, St. Louis, Missouri (May 2010)
- 2010 Presentation, *Social Media: What's New, What's Dangerous, and What's Ethical?*, 29th Annual Corporate Counsel Institute, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (May 2010)
- 2010 Moderator, *The Ethics of Starting Your Own Firm*, American Bar Association Center for Professional Responsibility Telephone Seminar (May 2010)
- 2010 Presentation, *Ethics for the Business Lawyer: Confidentiality, Negotiation Ethics, and Multijurisdictional Practice*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (April 2010)
- 2010 Presentation, *Legal Ethics and Social Media*, Hinshaw & Culbertson LLP School Law Group, Chicago, Illinois (April 2010)
- 2010 Presentation, *Ethics for Private Client Lawyers ... and Others*, Bryan Cave LLP (April 2010)

- 2010 Presentation, *The Ethics of Getting Paid*, West LegalEdcenter Webinar (March 2010)
- 2010 Presentation, *Ethics for Public Defenders*, Missouri State Public Defender Office, 22nd Circuit (St. Louis City), St. Louis, Missouri (March 2010)
- 2010 Presentation, *Legal Ethics and Social Media*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (March 2010)
- 2010 Presentation, *Duty of Confidentiality under the New RPC 1.6*, Hinshaw & Culbertson, LLP, Chicago, Illinois (March 2010)
- 2010 Presentation, *Ethical Traps in the Use of Social Networking Sites Online*, 39th Annual Conference on Environmental Law, American Bar Association Section of Environment, Energy, and Resources, Salt Lake City, Utah (March 2010)
- 2010 Presentation, *Ethics (Paralegal Ethics and Billable Hours)*, St. Louis Association of Legal Assistants (March 2010)
- 2010 Presentation, *Stump the Panel and Managing Client and Law Firm Data, and What Gives When Client and Firm Policies Conflict*, Legal Malpractice & Risk Management Conference, Chicago, Illinois (March 2010)
- 2010 Presentation, *Conflicts of Interest: What Every Lawyer Needs To Know*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (February 2010)
- 2010 Presentation, *Trust and Estate Ethics*, Washington University School of Law Estate Planning & Drafting Course (February 2010)
- 2010 Presentation, *Ethics & Risk Management in a Wireless World*, Fox Galvin LLC, St. Louis, Missouri (January 2010)
- 2010 Presentation, *The Duty of Confidentiality Under the New RPC 1.6*, Hinshaw & Culbertson LLP General Counsel Roundtable, Chicago, Illinois (January 2010)
- 2009 Presentation, *Websites and Blogs: the Risks for Law Firms*, PLI Winter Ethic Program—2009, New York, New York (December 2009)
- 2009 Presentation, *The Ethics of Negotiation*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (December 2009)
- 2009 Presentation, *Selling Your Law Practice*, West LegalEdcenter Webinar (December 2009)
- 2009 Presentation, *Ethical Pitfalls for Practitioners*, ABA Connection Telephone Seminar (December 2009)
- 2009 Presentation, *Ethical Risks of Online Communications by Attorneys*, Strafford Publications Telephone Seminar (December 2009)
- 2009 Presentation, *Ethics Issues in a Tight Economy*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (November 2009)

- 2009 Presentation, *Law Marketing & Advertising Ethics Update—New Rules; New Tools*, ABA Law Practice Management Section Marketing Strategies Conference, Philadelphia, Pennsylvania (November 2009)
- 2009 Panelist, *The 2009 Annual International Conference Plenary Session*, Center for Academic Integrity, Clayton, Missouri (October 2009)
- 2009 Presentation, *Ethics in a Wireless World*, Association of Legal Administrators, St. Louis, Missouri (October 2009)
- 2009 Presentation, *How to Deal with the “Rambo” Litigator: Ethics—It’s Legal, But Is It Right*, National Business Institute, Clayton, Missouri (September 2009)
- 2009 Presentation, *Preventing or Responding to Potential Employee Embezzlement at Law Firms*, ABA Law Practice Management Section Telephone Seminar (September 2009)
- 2009 Presentation, *Claims Against Lawyers by Non-Clients: Identifying and Reducing the Risks*, West LegalEdcenter Webinar (August 2009)
- 2009 Presentation, *Subrogation and Liens in Auto Accident Litigation: Ethics*, National Business Institute, Clayton, Missouri (August 2009)
- 2009 Presentation, *Ethical Conduct in Bankruptcy Proceedings*, National Business Institute Telephone Seminar (August 2009)
- 2009 Presentation, *Publishing and Publicizing Disciplinary Proceedings: Good or Bad?*, National Organization of Bar Counsel/Association of Professional Responsibility Lawyers Joint Program, Chicago, Illinois (August 2009)
- 2009 Presentation, *Ethical Pitfalls in Client Billing and Fee Collection*, Strafford Publications Telephone Seminar (July 2009)
- 2009 Presentation, *Ethical Implications of Marketing in a Web 2.0 World*, ABA Law Practice Management Section Telephone Seminar (July 2009)
- 2009 Presentation, *Business Law from A to Z: Avoiding Ethical Issues*, National Business Institute, Clayton, Missouri (July 2009)
- 2009 Presentation, *Automobile Cases from Start to Finish: Ethical Issues to Beware Of*, Institute for Paralegal Education, St. Louis, Missouri (June 2009)
- 2009 Presentation, *Negotiation Ethics: What Every Lawyer Needs to Know About Something Every Lawyer Does*, Minnesota CLE Webcast (June 2009)
- 2009 Presentation, *The Law Firm as a Business*, Hinshaw & Culbertson LLP, Chicago, Illinois (June 2009)
- 2009 Presentation, *Lawyer Ethics in Troubled Economic Times*, Simon Law Firm Program (June 2009)

- 2009 Presentation, *Lawyer Ethics and Risk Management in an Economic Downturn*, Louisville Bar Association, Louisville, Kentucky (June 2009)
- 2009 Presentation, *Ethics for the Business Lawyer: Confidentiality, Negotiation Ethics, and Multijurisdictional Practice*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (June 2009)
- 2009 Presentation, *Ethical Issues in Real Estate*, Halfmoon Seminars, Clayton, Missouri (June 2009)
- 2009 Presentation, *Advanced Estate Planning Techniques: Ethical Issues in a Trust & Estate Practice*, National Business Institute, Clayton, Missouri (June 2009)
- 2009 Presentation, *Effective New Business Intake Management*, Thomson Elite Users Conference, San Diego, California (June 2009)
- 2009 Presentation, *The Ethics of Social Networking Sites and Other Electronic Media*, 24th Annual What's New in Legal Ethics and Fee Disputes Seminar, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2009)
- 2009 Presentation, *Managing the Risk of Lateral Movement and Law Firm Mergers*, Hinshaw & Culbertson LLP Law Firm Management Roundtable, St. Louis, Missouri (June 2009)
- 2009 Presentation, *Managing the Risk of Lateral Movement and Law Firm Mergers*, Hinshaw & Culbertson LLP Law Firm Management Roundtable, Kansas City, Missouri (June 2009)
- 2009 Presentation, *Finding a (Fun and Profitable) Niche Practice*, Hinshaw & Culbertson LLP, St. Louis, Missouri (May 2009)
- 2009 Presentation, *Conflicts of Interest for the Business Lawyer*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (May 2009)
- 2009 Presentation, *Ethical Implications of Marketing in a Web 2.0 World: From Facebook to LinkedIn, Websites to Blogs*, ABA Law Practice Management Section and Young Lawyers Division, New Orleans, Louisiana
- 2009 Presentation, *Legal Ethics*, Harpo Inc./LexisNexis, Chicago, Illinois (March 2009)
- 2009 Presentation, *Disciplinary Hearing Officer Training: The Respondent's Perspective*, Missouri Supreme Court Advisory Committee, Columbia, Missouri (March 2009)
- 2009 Presentation, *Lawyer Ethics and Risk Management in an Economic Downturn*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (March 2009)
- 2009 Presentation, *Risk Management and Electronic Advertising—Websites and E-mail*, Legal Malpractice & Risk Management Conference, Chicago, Illinois (March 2009)
- 2009 Presentation, *The Ethics of Billing*, West LegalEdcenter Webinar (February 2009)
- 2009 Presentation, *Reining in Rambo Lawyers*, Missouri Bar Young Lawyers Division, St. Louis, Missouri (February 2009)

- 2009 Presentation, *Trust and Estate Ethics*, Washington University School of Law Estate Planning & Drafting Course (January 2009)
- 2009 Presentation, *The Ethics of Negotiation*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (January 2009)
- 2008 Presentation, *Conflicts and Solicitation for Lessons in Professional Responsibility: Learned from the Illinois Law Practice of Abraham Lincoln*, Illinois State Bar Association CLE Video Production (taped December 2008)
- 2008 Presentation, *The Ins and Outs of Privilege Reviews*, West LegalEdcenter Webinar (December 2008)
- 2008 Presentation, *Ethical, Effective and Enjoyable Lawyering: Billing Ethics*, DRI Lawyers Professionalism & Ethics Telephone Seminar (December 2008)
- 2008 Presentation/Moderator, *Ethics of Practice Management*, Missouri Bar Telephone Seminar (December 2008)
- 2008 Presentation, *Ethical Risks of Offshore Outsourcing of Legal Services*, Strafford Publications Telephone Seminar (December 2008)
- 2008 Presentation, *Trust & Estate Ethics*, Milwaukee Bar, Milwaukee, Wisconsin (December 2008)
- 2008 Presentations, *Preparing Experts for Deposition* and *Ethics and the Use of Experts*, NBI, St. Louis, Missouri (November 2008)
- 2008 Presentation, *Ethics for Entrepreneur*, Center for Emerging Technologies, St. Louis, Missouri (November 2008)
- 2008 Presentation, *Legal Ethics*, Washington University Office of General Counsel, St. Louis, Missouri (October 2008)
- 2008 Presentation, *Loss Prevention in Cyberia: Promoting Basic Digital Hygiene in Your Firm*, Aon 2008 Large Firm Risk Management Symposium, Chicago, Illinois (October 2008)
- 2008 Presentation, *Professional Responsibility I: Trust Accounts & Privilege*, Hinshaw University: Hinshaw & Culbertson LLP, Chicago, Illinois (October 2008)
- 2008 Presentation, *Ethical Risks of Offshore Outsourcing of Legal Services*, Strafford Publications Telephone Seminar (October 2008)
- 2008 Presentation, *Collecting Your Fee When the Lawyer-Client Relationship Sours*, West LegalEdcenter Webinar (September 2008)
- 2008 Moderator, *Avoiding Common Mistakes Associates Make in Client Communications*, ABA Law Practice Management Section Telephone Seminar (September 2008)
- 2008 Presentation, *Drafting LLC Agreements: Ethics*, NBI, Clayton, Missouri (September 2008)

- 2008 Presentation, *Marketing on the Internet in the 21st Century: Modern Technology Meets Lawyer Regulation*, Association of Professional Responsibility Lawyers, New York, New York (August 2008)
- 2008 Presentation, *Joining and Excelling in a Firm—Money Issues: The Market for Legal Services and Billing & Profitability*, American Bar Association Law Student Division/Law Practice Management Section, New York, New York (August 2008)
- 2008 Presentation, *Ethical Risks of Offshore Outsourcing of Legal Services*, Strafford Publications Telephone Seminar (August 2008)
- 2008 Presentation, *Engagement Letters and Conflict Waivers*, Hinshaw & Culbertson LLP, St. Louis, Missouri (July 2008)
- 2008 Presentation, *The Anti-Contact Rule*, West LegalEdcenter Webinar (July 2008)
- 2008 Presentation, *Advanced Estate Planning Techniques: Ethical Issues in a Trust & Estate Practice*, National Business Institute, Clayton, Missouri (June 2008)
- 2008 Presentation, *Law Office Management & Economics Breakfast Symposium: “Making Alternative Billing Work,”* 132nd Illinois State Bar Association Annual Meeting, St. Louis, Missouri (June 2008)
- 2008 Presentation, *Post SOX Legal Ethics: Considerations in a Changing Corporate Legal Environment*, Navistar/LexisNexis, Warrenville, Illinois (June 2008)
- 2008 Presentation, *Dealing with Difficult Clients*, 23rd Annual What’s New in Legal Ethics and Fee Disputes Seminar, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (May 2007)
- 2008 Presentation, *Ethics for the Business Lawyer: Confidentiality, Negotiation Ethics, and Multijurisdictional Practice*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (June 2008)
- 2008 Presentation, *Special Issues for Government Lawyers and Private Sector Lawyers Practicing Before Government Agencies*, Law Seminars International, Chicago, Illinois (June 2008)
- 2008 Presentations, *Legal Ethics in Missouri: Attorney-Client Privilege and Work-Product Protections and Engagement Letters*, Lorman Education Services, St. Louis, Missouri (June 2008)
- 2008 Presentation, *Navigating an Ethical Complaint in a Sea of Uncertainty*, Missouri Solo & Small Firm Conference, Osage Beach, Missouri (June 2008)
- 2008 Presentation, *Keeping Rambo Lawyers in Retirement—A Review of Federal Sanctions Law*, Clerk’s Retreat, United States District Court for the Eastern District of Missouri, St. Louis, Missouri (June 2008)
- 2008 Presentation, *Lawyer Ethics and Legal Websites*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (June 2008)

- 2008 Presentation, *Good Culture: Moving Beyond Loss Prevention in Law Firms*, 34th Annual National Conference on Professional Responsibility, American Bar Association Center for Professional Responsibility, Chicago, Illinois (May 2008)
- 2008 Group Facilitator, *Living a Life in the Law: Managing Up, Down, & Around*, ABA Law Practice Management Section Spring Meeting, Santa Fe, New Mexico (May 2008)
- 2008 Presentation, *Conflicts of Interest Within Corporate Legal Departments and With Outside Firms*, Ethics Seminar co-sponsored by the Association of Corporate Counsel—Chicago Chapter and Hinshaw & Culbertson LLP, Chicago, Illinois (May 2008)
- 2008 Presentation, *Attorney/Client Privilege and Electronic Communications from an Ethics Perspective*, American College of Investment Council (ACIC) 2008 Spring Forum, Chicago, Illinois (April 2008)
- 2008 Presentation, *Reprise of “Ethical Considerations” from ISBA’s The Ongoing Struggle: Balancing of Students’ Education Rights v. Students’ Safety*, Hinshaw & Culbertson, LLP School Law Group (April 2008)
- 2008 Presentation, *Litigation Ethics*, Hinshaw & Culbertson, LLP Trial Advocacy Program, Chicago, Illinois (March 2008)
- 2008 Presentation, *Conflicts of Interest for the Business Lawyer*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (March 2008)
- 2008 Presentation, *Ethics and Alternative Billing*, American Bar Association Law Practice Management Section Finance Core Group Telephone Conference (March 2008)
- 2008 Presentation, *Ethics and Paralegal Billing*, St. Louis Association of Legal Assistants, St. Louis, Missouri (March 2008)
- 2008 Presentation, *Various Ethics Issues for the Trusts and Estates Practitioner*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (March 2008)
- 2008 Presentation/Moderator, *Advertising for the Next Generation: From Billboards to Blogs*, ABA Center for Professional Responsibility Telephone Seminar (March 2008)
- 2008 Presentation, *Fee Disputes: New Solutions to an Old Problem*, Legal Malpractice & Risk Management Conference, Chicago, Illinois (February 2008)
- 2008 Presentation, *Insurance Defense Ethical Issues and Ethics and Experts*, Hinshaw & Culbertson LLP, Belleville, Illinois (February 2008)
- 2008 Presentation, *Back to Basics—Common Ethical Questions Facing Bankruptcy Practitioners*, Missouri Bar Annual Bankruptcy Institute, St. Louis, Missouri (February 2008)
- 2008 Column, *Eye on Ethics: Eighth Circuit Explores the Crime-Fraud Exception to Privilege and the Work-Product Protection*, St. Louis Lawyer (February 2008)

- 2008 Presentation, *The Missouri Anti-Contact Rule and The Attorney-Client Privilege*, Hinshaw & Culbertson LLP, St. Louis, Missouri (January 2008)
- 2007 Presentation, *Practicing With Non-Lawyers and in "Law-Related Businesses,"* DRI Lawyers Professionalism & Ethics Telephone Seminar (December 2007)
- 2007 Presentation, *Ethical Risks of Legal Outsourcing*, Strafford Publications Telephone Seminar (December 2007)
- 2007 Presentation/Moderator, *The Ethics of Practice Management*, Missouri Bar Telephone Seminar (December 2007)
- 2007 Presentation, *Professional Responsibility and Ethics Issues*, Illinois State Bar Association Basic Skills Program, Chicago, Illinois (December 2007)
- 2007 Presentation, *Problems in Ex Parte Communications with Adversaries, Experts, & Witnesses and Recurring Conflict of Interest Issues in Litigation*, Missouri Bar, St. Louis, Missouri (November 2007)
- 2007 Presentation/Moderator, *The Top Ethics Traps for Lawyers*, ABA Connection Telephone Seminar (November 2007)
- 2007 Presentation, *Professional Responsibility and Ethics Issues*, Illinois State Bar Association Basic Skills Program, Springfield, Illinois (November 2007)
- 2007 Moderator, *10x10 Extreme Marketing: Best Practice Case Studies*, American Bar Association Law Practice Management Law Firm Marketing Strategies Conference, Washington, D.C. (November 2007)
- 2007 Presentation, *Small and Medium Firms & Update on Marketing Ethics*, American Bar Association Law Practice Management Law Firm Marketing Strategies Conference, Washington, D.C. (November 2007)
- 2007 Presentations, *Ethics I and II*, Edward Jones Tax & Legal Professionals Continuing Education Series, Kansas City, Missouri (November 2007)
- 2007 Presentation, *Ethics of Negotiation*, Virginia CLE Telephone Seminar (October 2007)
- 2007 Presentation, *Ethics in Preparing and Representing Witnesses at Deposition*, West LegalEdcenter Webinar (October 2007)
- 2007 Presentation, *Ethics and Expert Witnesses*, Lawyers Professionalism and Ethics Committee, DRI Annual Meeting, Washington, DC (October 2007)
- 2007 Presentation, *The Privilege Review*, Fox Galvin, LLC (July 2007)
- 2007 Moderator, *Collecting Your Fee: Ethically Getting Paid from Intake to Invoice*, ABA Law Practice Management Section Telephone Seminar (June 2007)

- 2007 Presentation, *Missouri Legal Ethics: Attorney-Client Privilege and Work Product Protections*, Lorman Education Services, St. Louis, Missouri (June 2007)
- 2007 Presentation, *The 2007 Amendments to Missouri's Rules of Professional Conduct*, BJC Healthcare, St. Louis, Missouri (June 2007)
- 2007 Presentation, *Lawyer Ethics and Legal Websites*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (June 2007)
- 2007 Presentation, *Embedded Data and Other Invisible Confidences*, 33rd Annual National Conference on Professional Responsibility, American Bar Association Center for Professional Responsibility, Chicago, Illinois (June 2007)
- 2007 Presentation, *The New, New, New Missouri Rules of Professional Conduct*, 21st Annual What's New in Legal Ethics Seminar, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (May 2007)
- 2007 Presentation, *Conflict Issues for Illinois Practitioners: Small Firms, Sole Practitioners and Laterals*, Illinois State Bar Association Practical Ethical Advice Seminar, Collinsville, Illinois (April 2007)
- 2007 Presentation/Moderator, *Conflicts and Conflict Waivers*, ABA Law Practice Management Section Telephone Seminar (April 2007)
- 2007 Presentation, *Comparative Professional Ethics: Lawyers & CPAs*, Comparative Professional Ethics Class, Washington University School of Law, St. Louis, Missouri (March 2007)
- 2007 Presentation, *The Ethics of Negotiation*, American Law Institute | American Bar Association (ALI-ABA) Telephone Seminar (March 2007)
- 2007 Judge for *Demonstration Daubert Hearing*, Seventeenth Annual Association for Environmental Health and Science Meeting and West Coast Conference, San Diego, California (March 2007)
- 2007 Presentation, *Ethics*, St. Louis Chapter of the Institute of Internal Auditors, St. Louis, Missouri (January 2007)
- 2006 Presentation/Moderator, *The Ethics of Managing Multistate Law Practices*, ABA Law Practice Management Section Telephone Seminar (December 2006)
- 2006 Presentation, *Ethics and the Acquisition of Clients in an Internet World*, West LegalEdcenter (West Group)/NBI Webcast (December 2006)
- 2006 Presentation, *Changes to the Federal Rules of Civil Procedure*, Fox Galvin, LLC, St. Louis, Missouri (December 2006)
- 2006 Column, *Ethical Obligations Upon Receiving Inadvertently Disclosed Privileged Metadata*, St. Louis Lawyer (December 2006)
- 2006 Presentation, *Ethics and the New Federal Rules of Civil Procedure*, Applied Discovery 2006 Holiday Webinar Series (December 2006)

- 2006 Presentation/Moderator, *The Ethics of Practice Management*, Missouri Bar Telephone Seminar (December 2006)
- 2006 Presentation, *Ethics and Professionalism Issues in Investigation and Discovery*, DRI Lawyers Professionalism & Ethics Telephone Seminar (December 2006)
- 2006 Presentation, *Ethics Update*, Special Education: A Review of the Basics of Due Process, Illinois State Bar Association Law Ed CLE, Springfield, IL (November 2006)
- 2006 Presentation, *Tricky Ethical Issues Through Lawyer Jokes*, The Boeing Company, St. Louis, Missouri (October 2006)
- 2006 Presentation, *Ten Unexpected Ethical Traps and How to Avoid Getting Snared*, DRI Asbestos Medicine Seminar, Las Vegas, Nevada (October 2006)
- 2006 Presentation, *Employee Monitoring versus Privacy Rights*, Fox Galvin Employment Law Seminar 2006, St. Louis, Missouri (October 2006)
- 2006 Presentation, *DoubleE: Ethics and E-Discovery*, Bar Association of Metropolitan St. Louis Telephone Seminar (October 2006)
- 2006 Presentation, *Crossing State Lines—Ethical and Malpractice Issues Arising from Multijurisdictional Practice*, DRI Annual Meeting, San Francisco, California (October 2006)
- 2006 Presentation, *Do You Know, Do You Care? How to Make Ethics CLEs More Lively*, Association of Professional Responsibility Lawyers, Santa Monica, California (July 2006)
- 2006 Presentation, *Ethical Considerations in E-Discovery*, Applied Discovery Summer 2006 Webinar Series (July 2006)
- 2006 Judge for *Mock Daubert Trial*, National Groundwater Association Ground Water and Environmental Law Conference, Chicago, Illinois (July 2006)
- 2006 Presentation, *Expert Witness or Hired Hack: When Paid Witnesses Advocate Too Much*, National Groundwater Association Ground Water and Environmental Law Conference, Chicago, Illinois (July 2006)
- 2006 Presentation, *Insurance Defense Ethical Issues*, Fox Galvin, LLC, St. Louis, Missouri
- 2006 Article, *Does a Conflict Vicariously Taint an Associated Firm?*, *Litigation Ethics* (Spring 2006 Issue, June 2006)
- 2006 Presentation, *Ethical Issues in Insurance Defense and Coverage Practice*, DRI Lawyers Professionalism & Ethics Telephone Seminar (June 2006)
- 2006 Presentation, *Update on Missouri Ethics Law 2006*, 20th Annual What's New in Legal Ethics Seminar: The Mind of the Virtuous Lawyer . . . and More, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2006)
- 2006 Column, *Navigating an Insurer-Insured Conflict over Settlement*, *For the Defense* (May 2006)

- 2006 Presentation, *Empowered Paralegals: The Ethics of Serving As and Using Paralegals*, St. Louis Association of Legal Assistants, St. Louis, Missouri (May 2006)
- 2006 Presentation, *How to . . . Deal with the Procrastinating Client*, 17th Annual Estate Planning Institute, Bar Association of Missouri St. Louis Probate & Trust Section, St. Louis, Missouri (April 2006)
- 2006 Presentation, *Using Client Surveys to Improve Your Practice*, American Bar Association Law Practice Management Section Telephone Seminar (March 2006)
- 2006 Presentation, *Humorous Update on Ethics in a Probate & Trust Practice*, Bar Association of Missouri St. Louis Probate & Trust Section, St. Louis, Missouri (March 2006)
- 2006 Presentation, *Legal Ethics through Lawyer Jokes: Should it hurt when they laugh?*, Young Lawyers' Section of the Missouri Bar, St. Louis, Missouri (February 2006)
- 2006 Presentation, *Faith and Law—Integrating Christian Faith and a Private Legal Practice*, Webster Groves Presbyterian Church (February 2006)
- 2006 Presentation, *Top 10 Ethics Issues for Volunteers*, Volunteer Lawyers and Accountants for the Arts, St. Louis, Missouri (January 2006)
- 2006 Presentation, *Tax Practitioner? Meet Circular 230*, Bar Association of Metropolitan St. Louis Telephone Seminar (January 2006)
- 2005 Presentation, *Ethical Advertising and Multijurisdictional Practice*, West LegalEdcenter (West Group)/NBI Audio-Only Webcast (December 2005)
- 2005 Presentation/Moderator, *The Ethics of Practice Management*, Missouri Bar Telephone Seminar (December 2005)
- 2005 Presentation, *Annual Training for Discipline System: Multijurisdictional Practice Issues*, Office of Chief Disciplinary Counsel for the Supreme Court of Missouri, St. Louis, Missouri (October 2005)
- 2005 Presentation, *The Ethics of Bluffing*, Lawyers Professionalism and Ethics Committee, DRI Annual Meeting, Chicago, Illinois (October 2005)
- 2005 Presentation, *Current Ethics Issues: Multijurisdictional Practice Issues*, Bar Association of Metropolitan St. Louis Telephone Seminar (July 2005)
- 2005 Presentation, *Confidentiality and Conflict Issues for Environmental Attorneys and Experts*, National Ground Water Association Ground Water and Environmental Law Conference, Baltimore, Maryland (July 2005)
- 2005 Presentation, *Key Ethical Issues*, Bar Association of Metropolitan St. Louis Telephone Seminar (June 2005)
- 2005 Presentation, *Multijurisdictional Practice Issues*, 19th Annual What's New in Legal Ethics Seminar, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2005)

- 2005 Presentation, *Managing Ethical Issues in Your Day-to-Day Practice in Missouri: Advertise Your Services Without Fear & Key Ethical Issues*, National Business Institute, St. Louis, Missouri (June 2005)
- 2005 Presentation, *The Ethics of Preparing and Using Surveys in a Law Practice*, American Bar Association Law Practice Management Section meeting, Orlando, Florida (May 2005)
- 2005 Presentation, *Ethics in the House 2005*, Fox Galvin, LLC, St. Louis, Missouri (April 2005)
- 2004 Presentation/Moderator, *The Ethics of Practice Management: Playing by the Rules*, Missouri Bar Telephone Seminar (December 2004)
- 2004 Presentation, *Maritime Law Seminar: Attorney Ethical Conflicts in the Maritime Setting*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (November 2004)
- 2004 Presentation, *Ethics for Young Attorneys*, Bar Association of Metropolitan St. Louis, St. Louis Missouri (October 2004)
- 2004 Panelist, *Black, White or Shades of Gray: The Ethics of Negotiation*, Missouri Bar/Missouri Judicial Conference Annual Meeting, St. Louis, Missouri (September 2004)
- 2004 Presentation, *Ethical Responsibilities of Legal Assistants*, NALS of Missouri, St. Louis, Missouri (September 2004)
- 2004 Presentation/Moderator, *Town Forum on the Proposed Changes to Missouri Supreme Court Rules 7.1-7.3 on Lawyer Advertising*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (September 2004)
- 2004 Presentation, *How to Practice Ethically in Both Missouri and Illinois*, 18th Annual What's New in Legal Ethics seminar, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2004)
- 2003 Presentation, *Are the Revised Model Rules Treating Law as a Business? A Discussion of the Implications for Missouri Lawyers*, Missouri Bar Professionalism Committee, Jefferson City, Missouri (November 2003)
- 2003 Presentation, *Ethics in the House*, Fox Galvin LLC, St. Louis, Missouri
- 2003 Presentation, *Strength in Numbers: The Paralegal's Guide to Conducting Discovery in Class Action Lawsuits*, Institute for Paralegal Education, St. Louis, Missouri (September 2003)
- 2003 Presentation, *Communications with Clients, the Courts, and Others*, 17th Annual What's New in Legal Ethics seminar, Bar Association of Metropolitan St. Louis, St. Louis, Missouri (June 2003)
- 2002 Presentation, *Ethics in Litigation*, Bar Association of Metropolitan St. Louis, St. Louis, Missouri
- 2000 Presentation, *Is E-Mail Open Mail? Issues of Privacy, Confidentiality, & Security*, Greater St. Louis Legal Secretaries Association, St. Louis, Missouri

On Accounting Ethics & Risk Management

- 2019 Presentations, *Missouri State-Specific Ethics: A Plain English Guide*, UHY Advisors, St. Louis, Missouri (December 2019)
- 2019 Presentation, *Missouri State-Specific Ethics: A Plain English Guide*, Missouri Society of CPAs, St. Louis, Missouri (December 2019)
- 2019 Presentation, *Missouri State-Specific Ethics: A Plain English Guide*, UHY Advisors, St. Louis, Missouri (November 2019)
- 2019 Presentation, *Missouri State-Specific Ethics: A Plain English Guide*, Missouri Society of CPAs, Kansas City, Missouri (November 2019)
- 2019 Presentation, *Ethics Quiz*, Schmersal Treloar, St. Louis, Missouri (November 2019)
- 2019 Presentation, *Ethics Quiz*, Brown Smith Wallace, St. Louis, Missouri (October 2019)
- 2019 Presentation, *Missouri State-Specific Ethics: A Plain English Guide*, St. Louis, Missouri (September 2019)
- 2019 Presentation, *Ethics Quiz*, Brown Smith Wallace, St. Louis, Missouri (September 2019)
- 2018 Presentation, *Ethics Update for Public Accountants*, UHY Advisors, St. Louis, Missouri (December 2018)
- 2018 Presentation, *Ethics Update for Public Accountants*, Schmersal Treloar, St. Louis, Missouri (December 2018)
- 2018 Presentation, *Ethics Update for Public Accountants*, UHY Advisors, St. Louis, Missouri (November 2018)
- 2018 Presentation, *Ethics Update for Public Accountants*, Brown Smith Wallace, St. Louis, Missouri (October 2018)
- 2018 Presentation, *Ethics Update for Public Accountants*, Brown Smith Wallace, St. Louis, Missouri (September 2018)
- 2018 Presentation, *Ethics Update for Public Accountants*, Hochschild, Bloom & Co. LLP, St. Louis, Missouri (August 2018)
- 2017 Presentation, *Ethics Update 2017*, Schmersal Treloar, St. Louis, Missouri (December 2017)
- 2017 Presentation, *Ethics Update 2017*, UHY Advisors, St. Louis, Missouri (December 2017)
- 2017 Presentation, *Ethics Update for Internal Accountants*, Boeing Corporation, St. Louis, Missouri (December 2017)
- 2016 Presentation, *Ethics for CPAs – 2016*, Schmersal Treloar, St. Louis, Missouri (December 2016)

- 2012 Presentation, *CPA Ethics 2012*, Brown Smith Wallace LLC, St. Louis, Missouri (December 2012)
- 2012 Presentation, *Current Ethical Issues: Scenarios & Solutions*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (November 2012)
- 2012 Presentation, *CPA Ethics 2012*, Stone Carlie, St. Louis, Missouri (November 2012)
- 2012 Presentation, *CPA Ethics 2012*, Brown Smith Wallace LLC, St. Louis, Missouri (November 2012)
- 2012 Presentation, *Accounting Ethics: Nonprofits*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (October 2012)
- 2012 Presentation, *Accounting Ethics*, Boeing Company, St. Louis, Missouri (October 2012)
- 2012 Presentation, *CPA Ethics 2012*, Conner Ash P.C., St. Louis, Missouri (October 2012)
- 2012 Presentation, *Ethics for Tax Professionals*, Deloitte LLP, St. Louis, Missouri (August 2012)
- 2012 Presentation, *CPA Ethics 2012*, Hochschild, Bloom & Co. LLP, St. Louis, Missouri (August 2012)
- 2012 Presentation, *Ethical Challenges Faced by CPAs in Practice*, Beta Alpha Psi 2012 Missouri Valley Regional Meeting, St. Louis, Missouri (March 2012)
- 2011 Presentation, *CPA Ethics 2011*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (December 2011)
- 2011 Presentation, *CPA Ethics 2011*, Hochschild, Bloom & Co. LLP, St. Louis, Missouri (December 2011)
- 2011 Presentation, *CPA Ethics 2011*, Brown Smith Wallace LLC, St. Louis, Missouri (December 2011)
- 2011 Presentation, *CPA Ethics 2011*, St. Louis Society of Women Certified Public Accountants, St. Louis, Missouri (November 2011)
- 2011 Presentation, *CPA Ethics 2011*, Missouri Society of Certified Public Accountants, Columbia, Missouri (November 2011)
- 2011 Presentation, *CPA Ethics 2011*, Missouri Society of Certified Public Accountants Accounting & Technology Conference, St. Louis, Missouri (November 2011)
- 2011 Presentation, *CPA Ethics 2011*, Brown Smith Wallace LLC, St. Louis, Missouri (November 2011)
- 2011 Presentation, *CPA Ethics 2011*, Stone Carlie, St. Louis, Missouri (November 2011)
- 2011 Presentation, *CPA Ethics 2011*, Conner Ash P.C., St. Louis, Missouri (October 2011)

- 2011 Presentation, *CPA Ethics 2011*, Lopata Flegel & Company LLP, St. Louis, Missouri (October 2011)
- 2011 Presentation, *CPA Ethics 2011*, Anders Minkler Diehl LLP, St. Louis, Missouri (September 2011)
- 2010 Presentation, *CPA Ethics 2010*, Brown Smith Wallace LLC, St. Louis, Missouri (December 2010)
- 2010 Presentation, *Ethical & Profitable Accounting in a Wireless World*, 2010 AccountingToday Profitability & Growth Summit, Las Vegas, Nevada (November 2010)
- 2010 Presentation, *CPA Ethics 2010*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (November 2010) (three presentations)
- 2010 Presentation, *Ethics*, Missouri Society of Certified Public Accountants, Cape Girardeau, Missouri (November 2010)
- 2010 Presentation, *CPA Ethics 2010*, Brown Smith Wallace LLC, St. Louis, Missouri (November 2010)
- 2010 Presentation, *Ethics*, Anders Minkler & Diehl LLP, St. Louis, Missouri (October 2010)
- 2010 Presentation, *Ethics 2010*, Conner Ash PC, St. Louis, Missouri (October 2010)
- 2010 Presentation, *Family Law—Malpractice Session*, Illinois CPA Society, Chicago, Illinois (October 2010)
- 2009 Presentation, *CPA Ethics 2009*, Missouri Society of Certified Public Accountants, Kansas City, Missouri (November 2009)
- 2009 Presentation, *Ethics—Independence, Objectivity, and Conflicts of Interest*, Grant Thornton, Kansas City, Missouri (November 2009)
- 2009 Presentation, *CPA Ethics 2009*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (November 2009)
- 2009 Presentation, *CPA Ethics 2009*, Stone Carlie & Co., St. Louis, Missouri (November 2009)
- 2009 Presentation, *CPA Ethics 2009*, Missouri Society of Certified Public Accountants, Columbia, Missouri (November 2009)
- 2009 Presentations, *CPA Ethics 2009*, Missouri Society of Certified Public Accountants, St. Charles, Missouri (November 2009)
- 2009 Presentation, *CPA Ethics 2009*, Brown Smith Wallace LLC, St. Louis, Missouri (November 2009)
- 2009 Presentation, *CPA Ethics 2009*, Missouri Society of Certified Public Accountants, Cape Girardeau, Missouri (November 2009)

- 2008 Presentation, *CPA Ethics 2008*, Missouri Society of Certified Public Accountants, Springfield, Missouri (December 2008)
- 2008 Presentation, *CPA Ethics 2008*, Missouri Society of Certified Public Accountants, Kansas City, Missouri (December 2008)
- 2008 Presentation, *CPA Ethics 2008*, Brown Smith Wallace LLC, St. Louis, Missouri (December 2008)
- 2008 Presentation, *CPA Ethics 2008*, Humes & Barrington, LLP, St. Louis, Missouri (November 2008)
- 2008 Presentation, *CPA Ethics 2008*, Stone Carlie & Co., St. Louis, Missouri (November 2008)
- 2008 Presentation, *CPA Ethics 2008*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (November 2008)
- 2008 Presentation, *CPA Ethics 2008*, Brown Smith Wallace LLC, St. Louis, Missouri (November 2008)
- 2008 Presentation, *CPA Management Breakfast Series: CPA Ethics 2008*, St. Louis Community College, St. Louis, Missouri (September 2008)
- 2008 Presentation, *CPA Ethics: 6 Tips for a Relaxed Mind*, BDO Seidman Alliance, Chicago, Illinois (August 2008)
- 2008 Presentation, *CPA Ethics 2008*, BKD LLP Audit Department, St. Louis, Missouri (August 2008)
- 2008 Presentations, *Managing Liability & Risk in Your Practice*, Michigan Association of Certified Public Accountants Summer Management Information Show (June 2008)
- 2007 Presentation, *CPA Ethics 2007*, Missouri Society of Certified Public Accountants, Springfield, Missouri (December 2007)
- 2007 Presentation, *CPA Ethics 2007*, Kirkpatrick Phillips Miller, Springfield, Missouri (December 2007)
- 2007 Presentation, *CPA Ethics 2007*, Missouri Society of Certified Public Accountants, Kansas City, Missouri (December 2007)
- 2007 Presentation/Moderator, *The Ethics of Practice Management*, Missouri Bar Telephone Seminar (December 2007)
- 2007 Presentation, *Professional Responsibility and Ethics Issues*, Illinois State Bar Association Basic Skills Program, Chicago, Illinois (December 2007)
- 2007 Presentation, *CPA Ethics 2007*, Brown Smith Wallace LLC, St. Louis, Missouri (December 2007)
- 2007 Presentation, *CPA Ethics 2007*, Humes & Barrington, LLP, St. Louis, Missouri (November 2007)

- 2007 Presentation, *CPA Ethics 2007*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (November 2007)
- 2007 Presentation, *CPA Ethics 2007*, 2007 Jack Lipsitz Memorial Lectures Series of the Accountants Emergency Assistance Association, St. Louis, Missouri (November 2007)
- 2007 Presentation, *CPA Ethics 2007*, Jefferson Wells, St. Louis, Missouri (November 2007)
- 2007 Presentations, *Ethics I and II*, Edward Jones Tax & Legal Professionals Continuing Education Series, Kansas City, Missouri (November 2007)
- 2007 Presentation, *CPA Ethics 2007*, Brown Smith Wallace LLC, St. Louis, Missouri (November 2007)
- 2007 Presentation, *CPA Ethics 2007*, Anders Minkler & Diehl LLP, St. Louis, Missouri (November 2007)
- 2007 Presentation, *CPA Ethics 2007*, Hochschild, Bloom & Co. LLP, St. Louis, Missouri (October 2007)
- 2007 Presentation, *CPA Management Breakfast Series: Ethics for CPAs*, St. Louis Community College, St. Louis, Missouri (October 2007)
- 2007 Presentation, *Ethics for CPAs*, Stone Carlie & Co., St. Louis, Missouri (August 2007)
- 2007 Presentation, *Comparative Professional Ethics: Lawyers & CPAs*, Comparative Professional Ethics Class, Washington University School of Law, St. Louis, Missouri (March 2007)
- 2006 Presentation, *Ethics for CPAs*, Missouri Society of Certified Public Accountants, Kansas City, Missouri (December 2006)
- 2006 Presentation, *Ethics for CPAs*, Humes & Barrington, LLP, St. Louis, Missouri (December 2006)
- 2006 Presentation, *Ethics for CPAs*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (December 2006)
- 2006 Presentation, *Ethics for CPAs*, Brown Smith Wallace, LLC, St. Louis, Missouri (December 2006)
- 2006 Presentation, *Ethics for CPAs*, Brown Smith Wallace, LLC, St. Louis, Missouri (November 2006)
- 2006 Presentation, *Ethics for CPAs*, Anders Minkler & Diehl LLP, St. Louis, Missouri (November 2006)
- 2006 Presentation, *CPA Management Breakfast Series: Ethics Update for CPAs*, St. Louis Community College, St. Louis, Missouri (September 2006)
- 2006 Presentation, *Current Ethical Issues for Missouri CPAs*, 2006 Annual Members Convention, Missouri Society of Certified Public Accountants, Lake Ozarks, Missouri (June 2006)
- 2005 Presentation, *Ethical Pitfalls 2005*, Missouri Society of Certified Public Accountants, St. Louis, Missouri (December 2005)

- 2005 Presentation, *Ethical Pitfalls 2005*, Missouri Society of Certified Public Accountants, Cape Girardeau, Missouri (December 2005)
- 2005 Presentation, *Ethical Pitfalls—Vintage 2005*, Brown Smith Wallace, LLC, St. Louis, Missouri (December 2005)
- 2005 Presentation, *Ethical Pitfalls 2005*, Missouri Society of Certified Public Accountants, Columbia, Missouri (December 2005)
- 2005 Presentation, *Ethical Pitfalls 2005*, Missouri Society of Certified Public Accountants, Springfield, Missouri (December 2005)
- 2005 Presentation, *Ethical Pitfalls 2005 for Hochschild, Bloom & Co.*, Hochschild, Bloom & Co. LLP, St. Louis, Missouri (November 2005)
- 2005 Presentation, *CPA Management Breakfast Series: Accounting Ethics at Dawn*, St. Louis Community College, St. Louis, Missouri (November 2005)
- 2005 Presentation, *Ethics for Internal Auditors*, Institute of Internal Auditors, Jefferson City, Missouri (November 2005)
- 2005 Presentation, *Ethical Pitfalls—Vintage 2005*, Brown Smith Wallace, LLC, St. Louis, Missouri (November 2005)
- 2005 Presentation, *Ethical Pitfalls—Vintage 2005*, Anders Minkler & Diehl LLP, St. Louis, Missouri (October 2005)
- 2005 Presentation, *Ethics for Tax Accountants*, 2005 Jack Lipsitz Memorial Lectures Series of the Accountants Emergency Assistance Association, St. Louis, Missouri (October 2005)
- 2005 Presentation, *Current Ethics Issues: Multijurisdictional Practice Issues*, Bar Association of Metropolitan St. Louis Telephone Seminar (July 2005)
- 2004 Presentation, *CPA Management Breakfast Series: Accounting Ethics—Inside, Outside, Upside Down*, St. Louis Community College, St. Louis, Missouri (December 2004)
- 2004 Presentations, *Avoiding Ethical Pitfalls*, Hochschild, Bloom & Co. LLP, St. Louis, Missouri (December 2004)
- 2004 Presentations, *Avoiding Ethical Pitfalls*, UHY Advisors, St. Louis, Missouri (November and December 2004)
- 2004 Presentations, *Avoiding Ethical Pitfalls*, Missouri Society of Certified Public Accountants, Cape Girardeau, Missouri (October 2004) and Kansas City and St. Louis, Missouri (November 2004)
- 2003 Presentation, *CPA Management Breakfast Series: Avoiding Ethical Pitfalls*, St. Louis Community College, St. Louis, Missouri (December 2003)

On Other Topics

- 2019 Presentation, *Professional Ethics and Board Service*, Volunteer Lawyers & Accountants for the Arts, St. Louis, Missouri (May 2019)
- 2016 Presentation, *Diversity in the Securities Industry*, Securities Industry Symposium, St. Louis, Missouri (November 2016)
- 2016 Presentation, *Governmental Ethics: Avoiding Conflicts of Interest*, Municipal Officers Training Academy, St. Louis, Missouri (February 2016)
- 2014 Presentation, *The Future of Legal Education: Continuing Progress*, St. Louis University School of Law, St. Louis, Missouri (April 2014)
- 2013 Presentation, *Business Ethics for Healthcare Professionals*, HFMA Southern Illinois Chapter, O'Fallon, Illinois (November 2013)
- 2013 Presentation, *Growing the ABA by Leveraging Section Strengths*, ABA Section Officers Conference, Chicago, Illinois (September 2013)
- 2013 Presentation *Civil Rights and the War on Terror*, Congregational Summer Assembly mens' group, Frankfort, Michigan (July 2013)
- 2011 Presentations, *Creating an Ethics & Compliance Program*, *The Role of Fiduciary*, and *Preventing Fraud*, St. Louis University Executive Certificate In Corporate Ethics & Compliance Management (August 2011)
- 2011 Presentation, *How to Use Powerpoint I*, Hinshaw & Culbertson LLP, St. Louis, Missouri (February 2011)
- 2010 Presentation, *Fiduciaries: Are You One and What Does That Mean*, Estate Planning Counsel of St. Louis (September 2010)
- 2008 Presentation, *Ethics for Entrepreneur*, Center for Emerging Technologies, St. Louis, Missouri (November 2008)
- 2007 Judge for *Demonstration Daubert Hearing*, Seventeenth Annual Association for Environmental Health and Science Meeting and West Coast Conference, San Diego, California (March 2007)
- 2007 Presentation, *Ethics and Discrimination*, Frontenac Bank, St. Louis, Missouri (February 2007)
- 2006 Judge for *Mock Daubert Trial*, National Groundwater Association Ground Water and Environmental Law Conference, Chicago, Illinois (July 2006)
- 2005 Panel Member, *Legal challenges of Missouri's Total Maximum Daily Load (TMDL) 303d list*, Missouri Chamber of Commerce Environmental Conference at the Lake, Osage Beach, Missouri (July 2005)
- 2003 Presentation, *How to Argue a Motion*, Introduction to U.S. Law & Methods Course, Washington University School of Law, St. Louis, Missouri

- 2002 Presentation, *Confidentiality of Medical/Mental Health Records*, Medical Educational Services, Inc. (MEDS)/Professional Development Network (PDN), Clayton, Missouri
- 2001 Presentation, *Oral Argument*, Appellate Advocacy Seminar, Washington University School of Law
- 2001 Presentation, *HIPAA & Other Legal Requirements for Computerized Medical Records in Nebraska*, Lorman Education Services, Omaha, Nebraska

PROFESSIONAL INVOLVEMENT

1998- AMERICAN BAR ASSOCIATION

Member, ABA Task Force on the Future of Legal Education, 2012-2014
Member, ABA Commission on Ethics 20/20 Technology Working Group, 2010-13
Class Representative, Section Officers Committee (Secretaries), 2010-11
Member, Executive Committee for the Section Officers Committee, 2010-11

Law Practice Division (Law Practice Management Section until 2013)

Chair 2013-14
Chair Elect 2012-13
Vice Chair 2011-12
Secretary 2010-11
Section Council 2008-10
ABA TECHSHOW 2017 Vice-Chair 2016-17 and Planning Board Member 2016-17
Ethics Task Force Chair 2011-12, 2014- and Member 2011-17
Strategy & Planning Committee 2010-12
Education Board Co-Chair 2007-8 and Member 2004-08
Publication Board 2008-09
Marketing and Membership Committee Member 2004-07, 2009-10
Leadership Mentee 2004-06

Center for Professional Responsibility

Standing Committee on Professional Regulation Member 2016-19
Ethics and Technology Committee Chair 2006-09 and Member 2005-09
Center Coordinating Council Member 2006-09
Center Strategic Development Committee Member 2007-10
Center for Professional Responsibility Membership Committee Member 2004-07
ABA Canons of Professional Ethics Centennial Planning Committee Member 2007-08
Chair, Section Officers Committee Task Force on Tax Strategy Patents 2008

Litigation Section Ethics & Professionalism Committee

Co-Chair, Legislation and Rules Subcommittee 2008-16
Member, Ad Hoc Committee on ULC Collaborative Law Model Act 2008

- 1998- MISSOURI BAR ASSOCIATION
Board of Governors Member 2017-
COVID-19 Task Force 2020-
Member Services & Resources Committee 2019-
By-Laws Committee 2017
- Joint Task Force of the Supreme Court of Missouri and The Missouri Bar on the Future of the
Profession Member 2015-16
- Missouri Bar “Ethics 2005” Committee Member 2005-06
Special Committee on Lawyer Advertising Member 2004-06, 2007-09
Helped evaluate proposed mandatory professionalism training program as member of the
Professionalism Committee 2002
- 2005- MISSOURI SUPREME COURT, Jefferson City, Missouri
2008 Disciplinary Hearing Officer appointed to preside over attorney discipline cases
- 2003- ASSOCIATION OF PROFESSIONAL RESPONSIBILITY LAWYERS
Liaison to the ABA Committee on Professionalism, 2020-
Member, WebSite Committee 2006-08 and Member, Programs Committee 2008-10
- 2003- DEFENSE RESEARCH INSTITUTE
2015 Lawyers Professionalism & Ethics Committee Co-Chair of Programs 2006-07, 2009-10 and
Member 2004-15
- 2000- WASHINGTON UNIVERSITY SCHOOL OF LAW ALUMNI ASSOCIATION
2008 Alumni Executive Committee Member 2000-8
Young Alumni Committee Chair 2001-04 and Member 2001-05
- 1999- BAR ASSOCIATION OF METROPOLITAN ST. LOUIS
Professionalism and Ethics Committee Chair 2003-06, Vice Chair 2001-03, and Member 1999-
- 1999- ILLINOIS STATE BAR ASSOCIATION
Draft and prepare ethics advisory opinions as a member of the Standing Committee on
Professional Conduct 2003-10, 2012-16, Chair 2008-09
Serve on the Standing Committee on Law Office Management & Economics 1014-

MEDIA APPEARANCES (Not on Client Matters)

- 2019 Quoted in *Under Indictment: Investigator’s indictment may imperil top prosecutor Kimberly Gardner*, Missouri Lawyers Weekly (June 24, 2019)
- 2019 Quoted in *Changing firms without fights: Ethics lawyer gives departure tips*, Missouri Lawyers Weekly (June 18, 2019)
- 2019 Quoted in *Former FBI agent who investigated Greitens indicted in St. Louis as part of perjury investigation*, St. Louis Post Dispatch (June 18, 2019)
- 2019 Quoted in *The Legal Industry Enters the Gig Economy Age*, Legal Management (June 2019)

- 2019 Quoted in *A Lawsuit Over Ferguson's "Debtor Prisons" Drags On*, ProPublica (May 31, 2019)
- 2019 Quoted in *Swiping Right*, Chicago Lawyer (February 2019)
- 2018 Quoted in *New flat-fee rule to take effect Jan. 1*, Missouri Lawyers Weekly (December 31, 2018)
- 2018 Quoted in *To delete or not delete? Attorney offers advice on social media discovery*, Missouri Lawyers Weekly (October 4, 2018)
- 2018 Quoted in *Formal Complaint Filed Against Gardner for Handling of Greitens Case*, KMOX Radio (August 27, 2018)
- 2017 Quoted in *Prosecutor: St. Louis County councilman violated the county charter, must vacate his seat*, KMOV4 (December 15, 2017)
- 2017 Quoted in *Alderman under scrutiny after lobbying for body camera company*, KMOV4 (October 10, 2017)
- 2017 Quoted in *Alderman under scrutiny after lobbying for body camera company*, KMOV (October 10, 2017)
- 2017 Quoted in *New St. Louis circuit attorney faces high turnover, budget hurdles, case conflicts* (June 19, 2017)
- 2017 Quoted in *Lincoln County prosecutor's loan bailout raises questions, complaint*, St. Louis Post Dispatch (April 30, 2017)
- 2017 Quoted in *Lawyers Sanctioned for Unilaterally Terminating Deposition*, Litigation News (May 5, 2017)
- 2017 Quoted in *Getting law license back can be long process*, Missouri Lawyers Weekly (January 2, 2017)
- 2016 Quoted in *Sanctions For Pa. Atty Send Warning On Taboo Tactics*, Law360 (November 21, 2016)
- 2016 Quoted in *Lincoln County judge accused of 'troubling' violations won't fight recommended suspension*, St. Louis Post Dispatch (October 25, 2016)
- 2016 Quoted in *Attorney's withdrawal leaves legal fees case in limbo*, Missouri Lawyers Weekly (October 24, 2016)
- 2016 Quoted in *Why Tech Skills Are Your Ethical Duty*, Law360 (October 6, 2016)
- 2016 Quoted in *Uber's Spy Hire Shows Ethical Blowback For Lawyers*, Law360 (July 29, 2016)
- 2016 Quoted in *5 Rude Lawyer Behaviors To Avoid*, Law360 (June 23, 2016)
- 2016 Quoted in *The 5 Worst Mistakes A New Partner Can Make*, Law360 (May 20, 2016)

- 2016 Quoted in *In Lee's Summit school district feud, board member and superintendent trade calls to resign*, Kansas City Star (March 23, 2016)
- 2016 Quoted in *Issues with trust accounts common for attorneys*, Missouri Lawyers Weekly (March 11, 2016)
- 2016 Quoted in *Conflicts of Interest: 3M's Delay in Protesting Conflict Dooms DQ Motion*, 32 ABA/BNA Lawyers Manual of Professional Conduct 111 (February 24, 2016)
- 2016 Quoted in *Twitter plays key role for Steven Avery's lawyer*, USA Today Network (January 27, 2016)
- 2015 Quoted in *How To Avoid The Naughty List While Filling Clients' Stockings*, Law360 (December 17, 2015)
- 2015 Quoted in *Reciprocal discipline cases don't have direct path*, Missouri Lawyers Weekly (December 11, 2015)
- 2015 Quoted in *Dewey-Era Decadence Still Alive and Well at BigLaw*, Law 360 (June 12, 2015)
- 2015 Quoted in *Lincoln County murder retrial hearing to examine testimony, possibly prosecutor's conduct*, St. Louis Post Dispatch (June 5, 2015)
- 2015 Quoted in *Online Marketing Can Lead to Inadvertent Revelations*, Motherboard (May 14, 2015)
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- 2009 Quoted in *Texting your clients: convenient, yes, but risky too*, Lawyers USA (November 15, 2009)
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- 2009 Guest on *Social Media Crashes The Courtroom*, NPR's Talk of the Nation (September 17, 2009)
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- 2007 Quoted in *What's Your Duty Under Himmel*, Illinois Bar Journal (June 2007)
- 2007 Appeared and quoted in *Client case information from disbarred lawyer is found discarded*, KMOV-TV News 4 Evening News at 6 PM and 10 PM (broadcast March 19, 2007)
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- 2006 Quoted in *Attorneys may review 'metadata,' ABA says*, St. Louis Daily Record (November 11, 2006)
- 2006 Quoted in *The Scarlet D: Court to consider placing disciplinary records online*, Missouri Lawyers Weekly (March 27, 2006)

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- 2004 Quoted in *SEC ruling could blur attorney-client confidentiality*, St. Louis Business Journal, St. Louis, Missouri (January 12, 2004); article also appeared in the East Bay (California) Business Journal (March 1, 2004) Nashville Business Journal (March 26, 2004); and Business First of Columbus (Ohio) (April 19, 2004)
- 2003 Appeared and quoted in *Missouri Lawyers' Weekly* segment on Lawyer Advertising, KTVI Fox 2 News at 9 PM, St. Louis, Missouri (broadcast December 17, 2003)

RULEMAKING ACTIVITIES

- 2013 Submission as Chair-Elect of the ABA Law Practice Division to amend ABA Model Rule of Professional Conduct 1.17 (August 2013)
- 2010 Testimony to the American Bar Association Commission on Ethics 20/20 regarding technology issues for solo practitioners
- 2009 Consultant and primary author, Missouri Public Service Commission Ex Parte and Extra-Record Communications Rule (codified as 4 CSR 240-4.020)
- 2007 Letter to the Missouri Bar regarding proposed rules relating to limited scope engagements
- 2004 Letters to the Missouri Bar regarding possible adoption of proposed changes to the Missouri Supreme Court Rules on Advertising, Rules 4-7.1 to 4-7.3 (co-author)
- 2003 Letter to the Missouri Bar regarding possible adoption of August 2003 amendments to Model Rules of Professional Conduct 1.6 and 1.13 (primary author)
- 2003 Letter to the Missouri State Board of Accountancy regarding possible adoption of AICPA Code of Professional Conduct as ethical code for Missouri accountants

HONORS & AWARDS

- 2017 Named "Best New Legal Service" by *Missouri Lawyers Weekly* for Legal Ethics Counsel at Downey Law Group
- 2015 Named a Fellow in the College of Law Practice Management
- 2014- Named a "Super Lawyer" by *Super Lawyers* magazine
Top 100 SuperLawyer in Missouri & Kansas (2016); *50 SuperLawyer in St. Louis* (2015, 2016, 2018, 2019, 2020)
- 2013 Named a "2014 Most Influential Lawyer" by *Missouri Lawyers Weekly*

2013- Rated AV by Martindale-Hubbell

2013 Distinguished Legal Writing Award from the Burton Awards for Legal Achievement for the article *Ethical Rules for Litigating in the Court of Public Opinion*

2005 Inaugural Fellow, First Annual Workshop on Teaching Ethics and Professionalism, National Institute for the Teaching of Ethics and Professionalism, Atlanta, Georgia

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